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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**HORSEPOWER FINANCE LIMITED
(the “Issuer”)**

*(incorporated with limited liability in the British Virgin Islands)
(a wholly-owned subsidiary of ICBC International Holdings Limited)*

unconditionally and irrevocably guaranteed by

ICBC  中国工商银行

**INDUSTRIAL AND COMMERCIAL BANK OF CHINA LIMITED,
HONG KONG BRANCH**

*(a joint stock company incorporated in the People’s Republic of China with limited liability)
(the “Guarantor”)*

**US\$550,000,000 2.15 per cent. Guaranteed Notes due 2019 (the “Notes”)
(Stock Code: 5318)**

**under the US\$1,200,000,000 Medium Term Note Programme
(the “Programme”)**

Sole Global Coordinator

ICBC

Joint Bookrunners and Joint Lead Managers

ICBC	Agricultural Bank of China Limited	BOCOM International	
China Merchants Securities (HK)	Guosen Securities (HK) Capital Co., Ltd	HSBC	UBS

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only, as described in the offering circular dated 22 November 2016 relating to the Programme and the pricing supplement dated 23 November 2016. The listing of the Notes is expected to become effective on 5 December 2016.

2 December 2016

As at the date of this announcement, the board of directors of Industrial and Commercial Bank of China Limited comprises Mr. YI Huiman and Mr. ZHANG Hongli as executive directors, Ms. WANG Xiaoya, Ms. GE Rongrong, Mr. FU Zhongjun, Mr. ZHENG Fuqing, Mr. FEI Zhoulin and Mr. CHENG Fengchao as non-executive directors, Mr. Kenneth Patrick CHUNG, Mr. OR Ching Fai, Mr. HONG Yongmiao, Mr. Anthony Francis NEOH and Mr. YANG Siu Shun as independent non-executive directors.