

### Monthly Return of Equity Issuer on Movements in Securities

For the month	ended
(dd/mm/yyyy)	:

30/11/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Welling Holding Limited
Date Submitted	02/12/2016

I. Movements in Authorised Share Capital

(With effect from 3 March 2014, relevant concepts such as nominal (par) value and requirement for authorised capital have been abolished under the Companies Ordinance (Chapter 622) of the laws of Hong Kong.)

1. Ordinary Shares

(1) Stock code : <u>382</u> Descrip	otion : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	<u>N/A</u>	N/A
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
		. <u></u> _	
Increase/(decrease)			

## 2. Preference Shares

Stock code : <u>N/A</u> Descri	ption :		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			

# 3. Other Classes of Shares

Stock code : <u>N/A</u> De	scription :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding mo	onth		
Increase/(decrease)		_	
Balance at close of the month			

Total authorised share capital at the end of the month (*State* N/A *currency*) :

## II. Movements in Issued Share Capital

	No. of ordinary shares (1) (2)			
Balance at close of preceding month	2,864,034,822	N/A	N/A	classes of shares
Increase/ (decrease) during the month	78,000			
Balance at close of the month	2,864,112,822			

share option       issuer issued during       issuer issued during       issuer issued during       issued pursuar         approval date       Movement during the month       thereto       thereto       thereto         (ddmm/yyyy) and       class of shares       issued pursuar       thereto       thereto       thereto         1. Share       Option       Granted       Exercised       Cancelled       Lapsed       1         1. Share       Option       Scheme       adopted       at EGM on 27       Nil       78,000       Nil       Nil       Nil       Nil       Nil         June 2003       Nil       78,000       Nil       Nil       Nil       Nil       Nil       Nil       Nil         Scheme       adopted       at EGM on 27       Nil       78,000       Nil       Scheme       adopted       at EGM on 27       Nil       Nil       Nil       Nil       700,000       Exercise       price :       HK\$3,9 per       shares	Share Options (unc	ler Share Opt	tion Schemes of	of the Issuer)			
scheme         the month pursuant         issued pursuant           including EGM         Movement during the month         thereto         thereto as at closs           approval date         Granted         Exercised         Cancelled         Lapsed           1. Share         Option         Scheme         adopted         at EGM on 27         Nil         78,000         Nil         N	Particulars of						
including EGM       Movement during the month       thereto       thereto as at clos: the month         approval date       Granted       Exercised       Cancelled       Lapsed         1. Share       Granted       Exercised       Cancelled       Lapsed         1. Share       Option       Scheme       adopted       at EGM on 27       Nil       78,000       Nil       Nil       Nil       Nil       Nil         June 2003       Nil       78,000       Nil       Nil       Nil       Nil       Nil       Nil         HK\$0.785 per       Share       Option       Scheme							
approval date	scheme					the month pursuant	issued pursuant
approval date       the month         (dd/mm/yyy) and       Granted       Exercised       Cancelled       Lapsed         1. Share       Option       Scheme       adopted       at EGM on 27       Nil       78,000       Nil       Scheme	including EGM	1	Movement duri	na the month		thereto	thereto as at close of
(dd/mm/yyyy) and class of shares issuable       Granted       Exercised       Cancelled       Lapsed         1. Share Option       Scheme       Adopted       Nil       Nil       Nil       Nil         Scheme       adopted       At EGM on 27       Nil       78,000       Nil       Nil       Nil       Nil       Nil         June 2003       Exercise       price :       HK\$0.785 per       Share	approval date			ng the month		_	the month
class of shares       Granted       Exercised       Cancelled       Lapsed         1. Share       Option       Scheme       adopted       at EGM on 27       Nil       78,000       Nil       Starts       St							
issuable       Granted       Exercised       Cancelled       Lapsed         1. Share       Option       Scheme       adopted       at EGM on 27       Nil       78,000       Nil       Nil <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td>							
1. Share       Option         Scheme       adopted         at EGM on 27       Nil       78,000       Nil       Nil       Nil       Nil         June 2003       Exercise       price :       HK\$0.785 per       Share		Granted	Exercised	Cancelled	Lapsed		
Option         Scheme           adopted         at EGM on 27         Nil         78,000         Nil							
Scheme adopted at EGM on 27 June 2003         Nil         78,000         Nil         Nil         Nil         Nil           Exercise price :         HK\$0.785 per share							
adopted       at EGM on 27       Nii       78,000       Nii       Nii       Nii       Nii       Nii         June 2003       Exercise       price :       HK\$0.785 per							
at EGM on 27 June 2003         Nii         78,000         Nii         Nii <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td>							
June 2003         Nil         78,000         Nil         Nil <t< td=""><td></td><td></td><td></td><td></td><td></td><td></td><td></td></t<>							
June 2003 Exercise price : HK\$0.785 per shares (Note 1) 2. Share Option Scheme adopted at EGM on 27 Nill Nil Nil Nil Nil 700,000 Exercise price : HK\$3.9 per shares (Note 1) 3. 		Nii	78 000	Nii	Nii	Nii	Nii
price : HK\$0.785 per share Ordinary shares (Note 1) 2. Share Option Scheme adopted at EGM on 27 June 2003 Exercise price : HK\$3.9 per share (Note 1) 3. 	June 2003	INII	70,000	INII	INII	INII	INII
price : HK\$0.785 per share Ordinary shares (Note 1) 2. Share Option Scheme adopted at EGM on 27 June 2003 Exercise price : HK\$3.9 per share (Note 1) 3. 	Exercise						
HK\$0.785 per         share         Ordinary         shares         (Note 1)         2. Share         Option         Scheme         adopted         at EGM on 27         June 2003         Exercise         price :         HK\$3.9 per         shares         (Note 1)							
share         Ordinary         shares         (Note 1)         2. Share         Option         Scheme         adopted         at EGM on 27         June 2003         Exercise         price :         HK\$3.9 per         shares         (Note 1)							
Ordinary         shares         (Note 1)         2. Share         Option         Scheme         adopted         at EGM on 27         June 2003         Exercise         price :         HK\$3.9 per         shares         (Note 1)							
shares							
(Note 1)							
2. Share       Option         Scheme       adopted         at EGM on 27       Nil       Nil       Nil       Nil       700,000         June 2003       Exercise       price :       HK\$3.9 per       share       700,000         HK\$3.9 per       Shares							
Option       Scheme         adopted       at EGM on 27         June 2003       Nil         Exercise       price :         HK\$3.9 per         share       Ordinary         Ordinary	(Note 1)						
Option       Scheme         adopted       at EGM on 27         June 2003       Nil         Exercise       price :         HK\$3.9 per         share							
Option       Scheme         adopted       at EGM on 27         June 2003       Nil         Exercise       price :         HK\$3.9 per         share	2. Share						
Scheme   adopted   at EGM on 27   June 2003   Exercise   price :   HK\$3.9 per   share   Ordinary   shares   (Note 1)     3.							
adopted         at EGM on 27       Nil       Nil       Nil       Nil       Nil       700,000         Exercise       price :       HK\$3.9 per       Share							
at EGM on 27 June 2003 Exercise price : HK\$3.9 per share Ordinary shares (Note 1)       Nil       Nil       Nil       700,000         3.							
June 2003         Nii         Nii         Nii         Nii         Nii         700,000           Exercise price : HK\$3.9 per share Ordinary shares (Note 1)							
June 2003         Exercise         price :         HK\$3.9 per         share         Ordinary         shares         (Note 1)		Nil	Nil	Nil	Nil	Nil	700.000
price :       HK\$3.9 per         share       Ordinary         shares							,
HK\$3.9 per         share         Ordinary         shares         (Note 1)         3.	Exercise						
share	price :						
share	HK\$3.9 per						
Ordinary         shares							
shares							
(Note 1)         3.	-						
3. 							
	(NOTE 1)						
	3						
	<u> </u>						
	( / / )						
	shares						
(Note 1)	(Note 1)						
Total A. (Ordinary shares) 78,000			Tota	IA. (Ordinar	v shares)	78.000	
(Preference shares) Nil			1010				
(Other class) Nil							
	<b>-</b>				ner class)		
Total funds raised during the month from exercise         of options (HK\$)       61,230		iuring the mo	nth from exerc				

#### Share Options (under Share Option Schemes of the Issuer)

III. Details of Movements in Issued Share Capital

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Subscription price						
(if applicable) (dd/mm/yyyy)	(	)				
2.		)				
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / /	)				
				·		
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
4.						
( / / )						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Cube evintiere reviee						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
	· ·					
		Total B	(Preferen	ary shares) <u>Nil</u> ce shares) <u>Nil</u> other class) <u>Nil</u>		-
1						

Convertibles (i.e. Convertible	into Shares of th	e Issuer which	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	-					
	-					
	-					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy))	( / / )					
<u>2.</u>	-					
	-					
	-					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
3.						
	-					
	_					
Stock code (if listed) Class of shares						
Subscription price						
(if applicable)	, ,					
	( / / )					
4.	-					
	-					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
(dd/11111/yyyy)	( / / )		Total C. (Ordina	ary shares) Nil		
			(Preferen	ce shares) <u>Nil</u>		-
			(O	ther class) <u>Nil</u>		-

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1. N/A		
shares (Note 1)		
2		
shares (Note 1)		
3.		
Total D. (Ordinary shares)	Nil	
(Preference shares)	Nil	
(Other class)	Nil	

	Type of Issue	In Issued Sna					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
				issuable (Note 1)	(	`		
1.	Rights issue	At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>Nil</u>	<u>Nil</u>
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N 11	K 11
							Nil	<u>Nil</u>
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							Nil	<u>Nil</u>
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N 111	NP1
							Nil	<u>Nil</u>

Other Movements in Issued Share Capital

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	lssue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							Nil	Nil
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							Nil	<u>Nil</u>
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							Nil	Nil
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	lssue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							Nil	Nil

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N.º1	N.111
						<u>Nil</u>	<u>Nil</u>
			Class of shares issuable (Note 1)				
10.	Other (Please specify) At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	Nil	Nil
			Total E (Prefe	sha srence sha	dinary nares) <u>Nil</u> nares) <u>Nil</u> class) <u>Nil</u>		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	78,000
(2)	Nil
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	Nil
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	Nil
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):

Submitted by: Cheung Wai Yu

Title: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.