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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED
SPIC 2016 US dollar Bond Company Limited
(國家電投 2016 年美元債有限公司)**
(incorporated in the British Virgin Islands with limited liability)

**U.S.\$900,000,000 3.000 per cent. Guaranteed Bonds due 2021
(Stock Code: 5324)**

**U.S.\$300,000,000 3.875 per cent. Guaranteed Bonds due 2026
(Stock Code: 5325)**

unconditionally and irrevocably guaranteed by

**State Power Investment Corporation
(國家電力投資集團公司)**

(a company incorporated in the People’s Republic of China with limited liability)

Joint Global Coordinators

HSBC ANZ Credit Suisse ICBC J.P. Morgan

Joint Lead Managers and Joint Bookrunners

**HSBC ANZ Credit Suisse ICBC J.P. Morgan
BofA Merrill Lynch BOC International CCB International**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the U.S.\$900,000,000 3.000 per cent. Guaranteed Bonds due 2021 and the U.S.\$300,000,000 3.875 per cent. Guaranteed Bonds due 2026 (collectively, the “**Bonds**”) as described in the offering circular relating thereto dated 29 November 2016. The Bonds will be offered to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only. Permission for the listing of, and dealing in, the Bonds is expected to become effective on or about 7 December 2016.

6 December 2016

As at the date of this announcement, the sole director of SPIC 2016 US dollar Bond Company Limited is Mr. He Zhaobin.

As at the date of this announcement, the board of directors of State Power Investment Corporation comprises Mr. Wang Binghua, Mr. Meng Zhenping, Mr. Zhu Hongjie, Mr. Liu Baoying, Mr. Li Jiamo, Mr. Yang Jixue and Mr. Xu Zuyong.