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中国农业银行

AGRICULTURAL BANK OF CHINA

AGRICULTURAL BANK OF CHINA LIMITED

中國農業銀行股份有限公司

(a joint stock company incorporated in the People’s Republic of China with limited liability)

(Stock Code: 1288)

INVENTIVE GLOBAL INVESTMENTS LIMITED

(the “Issuer”)

(incorporated in the British Virgin Islands with limited liability)

U.S.\$500,000,000 2.375 per cent. Fixed Rate Notes due 2019 (the “Notes”)

(Stock Code: 5322)

Issued under U.S.\$1,500,000,000 Guaranteed Medium Term Note Programme

Unconditionally and irrevocably guaranteed by

**AGRICULTURAL BANK OF CHINA LIMITED
HONG KONG BRANCH**

Dealer

ABC International	Agricultural Bank of China Limited Hong Kong Branch	Bank of China	BOCOM HK Branch
CEB International	China Merchants Securities (HK)	Commonwealth Bank of Australia	China Securities International
China Galaxy International	Dongxing Securities (Hong Kong)	Guotai Junan International	Morgan Stanley
Shanghai Pudong Development Bank Co., Ltd., Hong Kong Branch		Standard Chartered Bank	

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only, as described in the Offering Circular relating thereto dated 22 November 2016 and the Pricing Supplement dated 30 November 2016. The listing of the Notes is expected to become effective on 8 December 2016.

Hong Kong, 7 December 2016

As at the date of this announcement, the directors of Inventive Global Investments Limited are YANG Rao Rao, PENG Ching, WU Liyun and LIU Kit Yee.

As at the date of this announcement, the executive directors of Agricultural Bank of China Limited are Mr. ZHOU Mubing, Mr. ZHAO Huan and Mr. LOU Wenlong; the non-executive directors of Agricultural Bank of China Limited are Mr. ZHAO Chao, Mr. ZHOU Ke, Mr. ZHANG Dinglong, Mr. CHEN Jianbo, Mr. HU Xiaohui and Mr. XU Jiandong; and the independent non-executive directors of Agricultural Bank of China Limited are Mr. WEN Tiejun, Mr. Francis YUEN Tin-fan, Ms. XIAO Xing, Mr. LU Jianping and Mr. WANG Xinxin.