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Zijin Mining Group Co., Ltd.*

紫金礦業集團股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock code: 2899)

**Announcement in relation to the Approval Obtained from the Issuance Review Committee
of the CSRC for the Application of Non-public Issuance of A Shares**

On 7 December 2016, the Issuance Review Committee of the China Securities Regulatory Commission (the "CSRC") reviewed the application of Zijin Mining Group Co., Ltd.* (the "Company") for non-public issuance of A shares (the "Non-public Issuance of A Shares"). According to results of the review, the Company's application for the Non-public Issuance of A Shares was approved.

Presently, the Company has not yet received the CSRC's approval documents in writing for the application of the Non-public Issuance of A Shares of the Company. Announcement will be made upon receipt of the approval documents.

This announcement is made on a voluntary basis.

Investors and shareholders are advised by the board of directors to exercise caution when dealing in the shares of the Company.

As at the date of this announcement, the Board of Directors of the Company comprises Messrs. Chen Jinghe (Chairman), Wang Jianhua, Qiu Xiaohua, Lan Fusheng, Zou Laichang, Fang Qixue and Lin Hongfu as executive directors, Mister. Li Jian as non-executive director, and Messrs. Lu Shihua, Ding Shida, Zhu Guang, and Sit Hoi Wah, Kenneth as independent non-executive directors.

By Order of the Board of Directors
Zijin Mining Group Co., Ltd.*
Chen Jinghe
Chairman

Fujian, the PRC, 7 December 2016

**The Company's English name is for identification purpose only*