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HENGTEN NETWORKS GROUP LIMITED

恒騰網絡集團有限公司

(a company incorporated in Bermuda with limited liability)

(Stock Code: 136)

(Stock Code of Warrants: 1493)

DISCLOSEABLE TRANSACTION EXTENSION OF COMPLETION DATE AND LONG STOP DATE

Reference is made to the announcement of HengTen Networks Group Limited (the “**Company**”) dated 21 November 2016 in relation to, among others, the acquisition of 51.6% equity interest in Shenzhen Grandland Intelligent Information Limited* (深圳廣田智能科技有限公司) (the “**Announcement**”). Unless the context requires otherwise, capitalised terms used herein shall have the same meaning as defined in the Announcement.

As disclosed in the Announcement, Completion was expected to take place by 16 December 2016. The long-stop date under the Sale and Purchase Agreement was originally 16 December 2016 (the “**Long Stop Date**”). As additional time is required for the fulfilment of the conditions precedent (including but not limited to the completion of the due diligence in respect of the Target Group by the Purchaser to its satisfaction) and the preparation of the Valuation Report, the Purchaser and the Vendors agreed on 16 December 2016 to extend the Completion Date and the Long Stop Date from 16 December 2016 to 23 January 2017 (or such later date as the parties may agree in writing). Save as the aforesaid extension of the Completion Date and the Long Stop Date, all other terms of the Sale and Purchase Agreement shall remain unchanged and continue in full force and effect.

Shareholders and potential investors should note that the transaction contemplated under the Sale and Purchase Agreement, which is subject to a number of conditions precedent. As at the date of this announcement, certain conditions precedent to Completion set out in the section headed “Conditions” have not yet been fulfilled. Completion may or may not take place. Shareholders and potential investors are reminded to exercise caution when dealing in the securities of the Company.

By Order of the Board
HengTen Networks Group Limited
Ms. Zhang Xiaohua
Chairlady

Hong Kong, 16 December 2016

As at the date of this announcement, the executive directors of the Company are Ms. Zhang Xiaohua, Mr. Liu Yongzhuo, Mr. Huang Xiangui and Mr. Zhuo Yueqiang; and the independent non-executive directors of the Company are Mr. Chau Shing Yim, David, Mr. Nie Zhixin, Mr. Chen Haiquan and Professor Shi Zhuomin.

** for identification purpose only*