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中国铁建

中國鐵建股份有限公司

China Railway Construction Corporation Limited

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1186)

**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

RMB3.450 billion

US\$ Settled

1.5% Coupon Convertible Bonds due 2021

(Stock Code: 5338)

Joint Lead Managers



J.P.Morgan

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the RMB3.450 billion in aggregate principal amount US\$ Settled 1.50% Coupon Convertible Bonds due 2021 (the “**Bonds**”), as described in the offering circular dated 16 December 2016. The Bonds are to be issued by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on the SEHK and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only. The listing of and permission to deal in the Bonds are expected to become effective on or about 22 December 2016.

By Order of the Board
China Railway Construction Corporation Limited
MENG Fengchao
Chairman

Beijing, the PRC
21 December 2016

As at the date of this announcement, the board of directors comprises Mr. MENG Fengchao (Chairman and Executive Director), Mr. ZHUANG Shangbiao (President and Executive Director), Mr. GE Fuxing (Non-executive Director), Mr. WANG Huacheng (Independent Non-executive Director), Mr. Patrick SUN (Independent Non-executive Director), Mr. CHENG Wen (Independent Non-executive Director) and Ms. Amanda Xiao Qiang LU (Independent Non-executive Director).