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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



Charming Light Investments Ltd.

*(a BVI business company incorporated with limited liability in the British Virgin Islands and
an indirect wholly-owned subsidiary of China Orient Asset Management Co., Ltd.)
(as Issuer)*

U.S.\$229,000,000 4.50 per cent. Notes due 2026 (the “Notes”) (Stock Code: 5333)

unconditionally and irrevocably guaranteed by

China Orient Asset Management (International) Holding Limited

中國東方資產管理(國際)控股有限公司

*(incorporated with limited liability in Hong Kong and
a wholly-owned subsidiary of China Orient Asset Management Co., Ltd.)*

*with the benefit of a Keepwell Deed and a Deed of Equity Interest Purchase and Investment
Undertaking by*

China Orient Asset Management Co., Ltd.

under the Issuer’s U.S.\$4,000,000,000 Medium Term Note Programme

Joint Bookrunners and Joint Lead Managers

BOCI Asia Limited

**Bank of Communications Co., Ltd.
Hong Kong Branch**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes issued under the Programme by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the the Securities and Futures

Ordinance (Cap. 571) of Hong Kong) only, as described in the Offering Circular dated 23 August 2016 and the Pricing Supplement dated 14 December 2016. The listing of the Notes is expected to become effective on 22 December 2016.

Hong Kong, 21 December 2016

As at the date of this notice, the sole Director of Charming Light Investments Ltd. is China Orient Asset Management (International) Holding Limited.

As at the date of this announcement, the Directors of China Orient Asset Management (International) Holding Limited are LI Xin, XU Yongli, ZHENG Yang, MA Tengying, ZHONG Guoxing, CHANG Ludwig, YAN Andrew Y., LEUNG Pak To, SHI Shuang , SUI Zhaohui, XUE Gui, and MEI Xiaofeng.

As at the date of this announcement, the senior management of China Orient Asset Management Co., Ltd. are ZHANG Ziai (President), HUANG Jiaquan (Vice President), LI Xin (Vice President), CHEN Jingyao (Vice President), CHEN Jianxiong (Vice President), HU Xiaogang (Vice President), XIN Xuedong (Vice President) and XU Yongli (Vice President).