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*(Incorporated in Bermuda with limited liability)*

(Stock Code: 1141)

(Warrant Code: 1153)

**DELAY IN DESPATCH OF CIRCULAR  
IN RELATION TO  
DISCLOSEABLE AND CONNECTED TRANSACTION**

Reference is made to the announcement of the Company dated 28 November 2016 in relation to the Disposal, which constituted a discloseable and connected transaction on the part of the Company (the “**Announcement**”). Unless otherwise stated, terms used herein have the same meaning as defined in the Announcement.

As disclosed in the Announcement, it was expected that the circular (the “**Circular**”) containing, among other things, (i) further details of the Disposal and the acquisition of the Convertible Bonds; (ii) the recommendation of the Independent Board Committee to the Independent Shareholders; (iii) the letter from an independent financial advisor containing its advice to the Independent Board Committee and the Independent Shareholders; and (iv) the notice of SGM was expected to be despatched to the Shareholders on or before 31 December 2016. As additional time is required for the parties to finalise certain information in the Circular, the Company expects that the despatch of the Circular will be delayed from 31 December 2016 to on or before 20 January 2017.

By order of the Board  
**Skyway Securities Group Limited**  
**Lin Yuehe**  
*Chairlady*

Hong Kong, 30 December 2016

\* For identification purpose only

As at the date of this announcement, the Board comprises the following Directors:

*Executive Directors:*

Ms. Lin Yuehe (*Chairlady*)

Mr. Wang Haixong (*Chief Executive Officer*)

*Independent Non-executive Directors:*

Mr. Chan Kwan Pak

Mr. Siu Gee Tai

Mr. Siu Siu Ling Robert