

Monthly Return of Equity Issuer on Movements in Securities

For the month ended	(dd/mm/vvvv):	31 December 2016	
I of the month chucu			

To: Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Molybdenum Co., Ltd.
Date Submitted	3 January 2017

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code: 3993		Description:	H Shares		
		No. of ordinary shares	Par value (<i>Renminbi</i>)	Authorised share capital (<i>Renminbi</i>)	
Balance at close of p	preceding month	3,933,468,000 H Shares	0.20	786,693,600.00	
Increase/(decrease)		Nil		N/A	
Balance at close of t	he month	3,933,468,000 H Shares	0.20	786,693,600.00	
(2) Stock code:	603993 (Shanghai Stock Exchange)	Description:	A Sha	res	
		No. of ordinary shares	Par value (<i>Renminbi</i>)	Authorised share capital (<i>Renminbi</i>)	
Balance at close of p	preceding month	12,953,730,699 A Shares	0.20	2,590,746,139.80	
Increase/(decrease)		Nil		N/A	
Balance at close of the month		12,953,730,699 A Shares	0.20	2,590,746,139.80	

2. Preference Shares

Stock code:	N/A	Descriptior	1:	N/A		
			No. of prefession shares		Par value (State currency)	Authorised share capital (State currency)
Balance at close of preced	ding month		N/A			N/A
Increase/(decrease)			N/A			N/A
Balance at close of the m	onth		N/A			N/A

3. Other Classes of Shares

Stock code:	N/A	Description:	N/A		
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close o	f preceding month	-	N/A		N/A
Increase/(decrease)	_	N/A		N/A
Balance at close o	f the month		N/A		N/A

Total authorised share capital at the end of the month (*Renminbi*): 3,377,439,739.80

II. Movements in Issued Share Capital

No. of ordinary shares									
	(1)	(2)	No of preference	No. of other					
	H Shares	A Shares	shares	classes of shares					
Balance at close of preceding month	3,933,468,000 H Shares	12,953,730,699 A Shares	N/A	N/A					
Increase/(decrease) during the month	Nil	Nil	N/A	N/A					
	3,933,468,000	12,953,730,699							
Balance at close of the month	H Shares	A Shares	N/A	N/A					

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM		Movement du	ring the month	No. of new shares of issuer issued during the	No. of new shares of issuer which may be issued pursuant thereto	
approval date (dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed	month pursuant thereto	as at close of the month
1. N/A						
(Note 1)						
2. N/A						
(/ /) shares						
(Note 1)						
3. N/A						
(/ /) shares						
(Note 1)						
				rdinary shares)	N/A	
			(Pre	(Other class)	<u> </u>	
Total funds raised during the m	onth from exer	rcise of		(Other class)	11//1	
options (State currency)			N/A	L		

No. of new shares of issuer which No. of new shares may be issued Nominal value Nominal value of issuer issued pursuant thereto Description of warrants Currency of at close of Exercised at close of during the month as at close of (Date of expiry – dd/mm/yyyy) nominal value preceding month during the month the month pursuant thereto the month 1. N/A (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 2. N/A (/ /) Stock code (if listed) Class of shares issuable (*Note 1*) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 3. N/A (/ /)Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /)(dd/mm/yyyy) 4. N/A (/ /) Stock code (if listed) Class of shares issuable (*Note 1*) Subscription price EGM approval date (if applicable) (| | |)(dd/mm/yyyy) Total B. (Ordinary shares) N/A (Preference shares) N/A N/A (Other class)

Warrants to Issue Shares of the Issuer which are to be Listed

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ .	/)				
2. N/A						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)	<i>(</i>)					
(dd/mm/yyyy) 3. N/A	(/)	()				
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ .	/)				
4. N/A						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)	7 1					
(dd/mm/yyyy)	(/)	/)				
				C. (Ordinary shares)	N/A	
				(Preference shares)	N/A	
				(Other class)	N/A	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	particulars including EGM approval date nm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
-			
	(/ /)		
	shares (Note 1)		
2.	N/A		
	(/ /)		
	shares (Note 1)		
-			
3.	N/A		
	(/ /)		
	shares (Note 1)		
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	

Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue	At price:	State currency	 Class of shares issuable (<i>Note 1</i>) Issue and allotment date: (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
2. Open offer	At price:	State currency	 Class of shares issuable (<i>Note 1</i>) Issue and allotment date: (dd/mm/yyyy)	(/	/)		
			 EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	<u> </u>
3. Placing	At price:	State currency	 Class of shares issuable (<i>Note 1</i>) Issue and allotment date: (dd/mm/yyyy)	(/	/)		
			 EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
4. Bonus issue			Class of shares issuable (<i>Note 1</i>) Issue and allotment date: (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A

Other Movements in Issued Share Capital

Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip	At price:	State currency	Class of shares issuable (Note 1)				
dividend			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
6. Repurchase			Class of shares repurchased (Note 1)				
of shares			Cancellation date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
7. Redemption			Class of shares redeemed (Note 1)				
of shares			Redemption date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
8. Consideration	At price:	State currency	_ Class of shares issuable (<i>Note 1</i>)				
issue			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
9. Capital			Class of shares issuable (Note 1)				
reorganisation			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

Type of Issue				lo. of new shares of ssuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				pursuant increto	as at close of the month
10. Other At price: State currency Class of shar	es issuable (Note 1)				
(Please specify)					
Issue and all	otment date: (dd/mm/yyyy)	(/ /)		
EGM approv	al date: (dd/mm/yyyy)	(/ /)	N/A	N/A
	Total E.	(Ordinary sha	ures)	N/A	
	(I	Preference sha	ures)	N/A	
		(Other cl	ass)	N/A	
Total increase/(decrease) in ordinary shares (i.e. Total of A to E):	s during the mo	nth	(1)	N/A	
			(2)	N/A	
Total increase/(decrease) in preference share	res during				
the month (i.e. Total of A to E):	les during			N/A	
Total increase/(decrease) in other classes of the month (i.e. Total of A to E):	f shares during			N/A	
(These figures should be the same as the re Share Capital").)	elevant figures	under I	I abo	ve ("Movem	ents in Issued

Remarks (if any):

Submitted by: Li Chaochun

Title:Chairman of the Board(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.