

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearin	g Limited		
Name of Issuer Skyway Date Submitted 03/01/2	Securities Group Lin	mited	
I. Movements in Authorised Share Capi	tal		
1. Ordinary Shares			
(1) Stock code : 1141 Descri	ption : <u>SKYWAY</u>	Y SEC	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	100,000,000,000	HK\$0.01	HK\$1,000,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	100,000,000,000	HK\$0.01	HK\$1,000,000,000.00
(2) Stock code : N/A Descri	ption :	N/A	A
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

31/12/2016

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Stock code:	N/A	Description :	N/A	
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pre	ceding 1	month		
Increase/(decrease)			-	
Balance at close of the	month			
3. Other Classes of Sha	ares			
Stock code:	N/A	Description :	N/A	
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pre	ceding 1	month		
Increase/(decrease)			-	
Balance at close of the	month			
Total authorised share currency):	capital a	at the end of the month (State	нк\$	1,000,000,000.00

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	15,951,937,548	N/A	N/A	N/A
Increase/ (decrease) during the month	43,032,000	N/A	N/A	N/A
Balance at close of the month	15,994,969,548	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under Particulars of share option scheme including EGM	_				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto a
approval date (dd/mm/yyyy) and _		Movement durin	g the month		-	at close of the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. 2012 Share	Granted	Excicised	Cancened	Lapsed		
Option Scheme	Nil	Nil	Nil	Nil	Nil	513,960,500
Adjusted Exercise Price:	1411	1111	1411	1411	M	313,700,300
HK\$ 0.234						
(08/09/2015)						
Ordinary shares						
(Note 1)						
2. 2012 Share						
Option Scheme	Nil	Nil	Nil	Nil	Nil	491,637,500
Adjusted Exercise						
Price:						
HK\$0.231						
(08/09/2015)						
Ordinary shares						
(Note 1)						
3. 2012 Share						
Option Scheme:						
Scheme Mandate	Nil	Nil	Nil	Nil	Nil	Nil
Limit up to						
1,569,566,788 new						
shares						
(08/09/2016)						
Ordinary shares						
(Note 1)						
			Total A. (Ord	dinary shares)	NIL	
			(Prefe	erence shares)	N/A	
				(Other class)	N/A	
Total funds raised du		from exercise of		NIII		
options (State current	(y)			NIL		

Stock code (if listed)	Description of warrants (Date of expiry - dd/mm/yyyy	Currency of nominal y) value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed) Class of shares issuable (Note 1) Subscription price SGM approval date (if applicable) (idd/mm/yyyy) (13/01/2016) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (idd/mm/yyyy) (1/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (idd/mm/yyyy) (1/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (idd/mm/yyyy) (1/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (idd/mm/yyyy) (1/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (idd/mm/yyyy) (1/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (idd/mm/yyyy) (1/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (idd/mm/yyyy) (1/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (idd/mm/yyyy) (1/ /)	1. Warrants 2017	<u> </u>					
Class of shares issuable (Note 1) Subscription price SGM approval date (if applicable) (dd/mm/yyyy) 2. N/A ((13/02/2017)	HK\$	HK\$193,990,395.40	HK\$4,303,200.00	HK\$189,687,195.40	43,032,000	1,896,871,954
Subscription price SGM approval date (if applicable) (dd/mm/yyyy) 2. N/A (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) (Preference shares) N/A	Class of shares			_			
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Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Total B. (Ordinary shares) 43,032,000 (Preference shares) N/A	SGM approval date (if applicable)		•	_			
Stock code (if listed) Class of shares issuable (Note I) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A (/ /) Stock code (if listed) Class of shares issuable (Note I) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A (/ /) Stock code (if listed) Class of shares issuable (Note I) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A (/ /) Stock code (if listed) Class of shares issuable (Note I) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) 43,032,000 (Preference shares) N/A	2. N/A						
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Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) M/A	-		,	_			
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) M/A							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) 43,032,000 (Preference shares) N/A	(/ /)			_			-
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(if applicable) (dd/mm/yyyy) 4. N/A (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) 43,032,000 (Preference shares) N/A				_			
4. N/A (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) 43,032,000 (Preference shares) N/A	(if applicable)						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) 43,032,000 (Preference shares) N/A		(/	/)	_			
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) 43,032,000 (Preference shares) N/A	4. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) 43,032,000 (Preference shares) N/A							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) 43,032,000 (Preference shares) N/A							
EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) 43,032,000 (Preference shares) N/A	Class of shares issuable (Note 1)			_			
(if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) 43,032,000 (Preference shares) N/A				_			
(Preference shares) N/A	(if applicable)	(/	/)	_			
(Preference shares) N/A			To	tal B. (Ord	inary shares) 4	3 032 000	
(Od 1) X/A			10				_
(Other class) N/A					· · · · · · · · · · · · · · · · · · ·	N/A	- -

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	f Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u></u>					
	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)				
2. N/A						
-						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A	(/ /	<u>) </u>				
						
Stock code (if listed)						-
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy) 4. N/A	(/ /)				
1. 1VA						
						
Ctools and a (if the state)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)	T + 1 C + (2 "	1	NT / A	
			Total C. (Ordin	nary shares) ence shares)	N/A N/A	_
				Other class)	N/A	-

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Ful	Il particulars including EGM approval date (dd/mm/yyyy), applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
	Ordinary shares (Note 1)		
2.	N/A		
	shares (Note 1)		
3.	N/A		
	(/ /)		
	shares (Note 1)		
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	

Other Movements in Issued Share Capital No. of new No. of new shares of issuer shares of issued during issuer the month which may pursuant be issued thereto pursuant thereto as at close of the month Type of Issue Class of shares _ issuable (Note 1) (/ /) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares __ issuable (Note 1) (/ /) At price : State currency Issue and allotment 2. Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares _ issuable (Note 1) (/ /) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares _ issuable (Note 1) (/ /) Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/A

			F	For Main	Boar	d and GEM liste	
						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						the month
			Class of shares issuable (<i>Note 1</i>)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Character of the state of				
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (<i>Note 1</i>)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

			For Main B		and GEM listed	
Type of Issue				sh	No. of new ares of issuer ssued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue						uic month
		Class of share issuable (<i>Note 1</i>)	es			
9. Capital		Effective date of share	e (/ /)		
reorganisation		subdivision : (dd/mm/yyyy)	(/ /)		
		EGM approval date:				
		(dd/mm/yyyy)			N/A	N/A
		Class of share issuable (<i>Note 1</i>)	es			
10. Other	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Total E.	(Ordinary sh	ares)	N/A	
			Preference sh	ares)	N/A	
			(Other o	class)	N/A	
Total increase / (d	lecrease) in ordinary shares during	the month (i.e. Total of A to	o E):	(1)	43,032,000	
				(2)	N/A	
Total increase / (d	lecrease) in preference shares durin	ng the month (i.e. Total of A	to E):		N/A	
Total increase / (d	lecrease) in other classes of shares	during the month (i.e. Total	of A to E):		N/A	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A
Submitted by: Ng Kwok Leung
Title: Company Secretary
Title: Company Secretary (Director, Secretary or other duly authorised officer)
(Director, Secretary of other dury authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.