日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31/12/2016</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Animal Healthcare Ltd.
Date Submitted	03/01/2017

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>940</u> Descrip	ption :	C Animal	imal Health		
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of preceding month	2,500,000,000	0.10	250,000,000.00		
Increase/(decrease)	Nil		Nil		
Balance at close of the month	2,500,000,000	0.10	250,000,000.00		
(2) Stock code : <u>N/A</u> Descrip	otion :	N/A	1		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

2. Preference Shares

Stock code :	N/A	_Description :	N/	/A
		No. of prefe shares		Authorised share capital (State currency)
Balance at close of	preceding n	nonth		
Increase/(decrease)				
Balance at close of	the month			

3. Other Classes of Shares

Stock code :	N/A	Description :	n : N/A			
		No. of other classes of shares	Par value (State s currency)	Authorised share capital (State currency)		
Balance at close of J	preceding	month				
Increase/(decrease)						
Balance at close of t	the month					

Total authorised share capital at the end of the month (*HK\$*): 250,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,965,989,853	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	1,965,989,853	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including AGM approval date		Movement durir	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at		
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed		close of the month
1.N/A						
(/ /) shares						
(Note 1)						
(
2.						
shares						
(Note 1)						
3.						
<u> </u>						
·						
shares						
(Note 1)						
		Tot	tal A. (Ordin	ary shares)	N/A	
			· ·	nce shares)	N/A	
			(0	Other class)	N/A	
Total funds raised dur	ring the month	from exercise of				
options (HK\$)			. <u></u>	N/A		

Warrants to Issue Shares of the Is Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month	e Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	<u>-</u>					
	-					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price SGM approval date			-			
(if applicable) (dd/mm/yyyy)	(/ /)	_			
2.	-		_			
	-					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price			-			
SGM approval date (if applicable) (dd/mm/yyyy) <u>3.</u>	(/ /)	_			
(/ /)						
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)			_			
Subscription price			_			
(if applicable) (dd/mm/yyyy)4.	(/ /)	_			
	-					
(/ /)	<u> </u>					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)			_			
Subscription price SGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
(/ Ti	(Prefer	nary shares) ence shares)	N/A N/A	-
			(Other class)	N/A	-

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Conversion price						
SGM approval date						
(if applicable)						
(dd/mm/yyyy))2.	(/ /)					
2.						
Steply and (if listed)						
Stock code (if listed)						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3.						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
SGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4.						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
SGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
			Total C. (Ordin		N/A	
				nce shares)	N/A N/A	
			(11/71	

(other than under Share Option Schemes)		
	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including SGM approval date (dd/mm/yyyy),	thereto	as at close of the month
if applicable, and class of shares issuable:		
1. On 12 January 2015, the board of directors of the Company, upo	n	
recommendation of the remuneration committee of the Compan	ν,	
resolved to grant (the "Grant") the awarded shares (the "Awar	ď	
Shares") pursuant to the performance share scheme to (i) Mr Su	In	
Jinguo ("Mr Sun) and Mr Li Jun ("Mr Li"), the executives directo		
of the Company and (ii) 44 employees (the "Grantees") of the	ie	
Company or its subsidiaries, who are not connected person of the		
Company. The aggregate number of Award Shares of the Compan		
to be allotted and issued pursuant to the Grant, if fully vested,	is	
10,400,000 to the Grantees and each of Mr Sun and Mr Li will b	be	
allotted and issued 700,000 Award Shares, if fully vested. Hend		
the total number of Award Shares, if fully vested, is 11,800,000.		
(For more details, please refer to the announcements dated 15 Apr	il	
2014, 12 January 2015 and 30 January 2015 and the prospecti		
dated 15 December 2010.)		
(15/04/2010))	
Ordinary shares (Note		11,100,000
		(See Remarks)
2.		(See Remarks)
shares (Note	$\frac{1}{1}$	
	-	
Total D. (Ordinary share	s) N/A	
(Preference share		-
(Other clas		-
		-
L		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Type of Issu 1. Rights issu 2. Open offer	e At price : State curr	e rency ———	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) SGM approval date: (dd/mm/yyyy)	(/ /		No. of new shares of issuer issued during the month pursuant thereto N/A	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issu	e At price : State curr	e ency	(<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) SGM approval date:			N/A	
		rency	(<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) SGM approval date:			N/A	
		rency	date : (dd/mm/yyyy) SGM approval date:			N/A	
2. Open offer	Stat			(/ /)	N/A	
2. Open offer	Stat					N/A	
2. Open offer	S to t						N/A
2. Open offer	Q 4.44		Class of shares issuable				
2. Open offer	Ctat		(Note 1)		`		
	At price : State curre	rency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			SGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)				
3. Placing	At price : State	rency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			SGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
4. Bonus issu	e		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			SGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
5.	Scrip dividend	At price : State currency —	(<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		,	SGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares				
6.	Repurchase of shares		repurchased (<i>Note 1</i>) Cancellation date : (dd/mm/yyyy)	(/ /)		
			SGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			SGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (<i>Note 1</i>)				
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			SGM approval date: (dd/mm/yyyy)	(/ /)	NT / A	NT / A
						N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			SGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A
			Class of shares (Note 1)			
10.	Others	At price :	Cancellation date: (dd/mm/yyyy)	(/ /)		
			SGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Total E. (O	rdinary shares	s) N/A	
				ference shares	s) N/A	
					s) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

700,000 Award Shares of the Company to be allotted and issued to Mr Sun pursuant to the Grant were cancelled due to the resignation of Mr Sun as an executive director and deputy chief executive officer on 26 June 2015.

Submitted by: <u>Wang Yangang</u>
Title: Chairman and Chief Executive Officer
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.