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**天順證券集團有限公司\***  
**SKYWAY SECURITIES GROUP LIMITED**

*(Incorporated in Bermuda with limited liability)*

(Stock Code: 1141)

(Warrant Code: 1153)

**EXPIRY OF SUBSCRIPTION RIGHTS ATTACHING TO THE WARRANTS**

The subscription rights attaching to the Warrants will expire at 4:00 p.m. (Hong Kong time) on Monday, 13 February 2017.

The last trading day of the Warrants on the Stock Exchange will be Wednesday, 8 February 2017.

A circular in relation to the expiry of the subscription rights attaching to the Warrants will be despatched to the Warrantholders and, for information only, the Shareholders as soon as practicable.

The board of directors (the “**Board**”) of Skyway Securities Group Limited (the “**Company**”) wishes to remind the holders of the bonus warrant(s) (the “**Warrantholders**”) issued by the Company (warrant code: 1153) (the “**Warrant(s)**”) entitling holders thereof to subscribe for new shares of HK\$0.01 each in the capital of the Company (the “**Share(s)**”) at the subscription price of HK\$0.10 per Share (subject to adjustments) that in accordance with the terms and conditions of the instrument dated 12 February 2016 constituting the Warrants, the subscription rights attaching to the Warrants (the “**Subscription Rights**”) will expire at **4:00 p.m. (Hong Kong time) on Monday, 13 February 2017**. Thereafter, any Subscription Rights which have not been exercised by 4:00 p.m. on 13 February 2017 will lapse and certificates of the Warrants will cease to be valid for any purpose.

\* For identification purpose only

In respect of the expiry of the Subscription Rights attaching to the Warrants, the Company has made the following arrangements regarding the dealings and transfers of the Warrants:

1. the last trading day of the Warrants on The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) will be **Wednesday, 8 February 2017** and trading of the Warrants on the Stock Exchange will close after **4:00 p.m. on Wednesday, 8 February 2017**. The listing of the Warrants will be withdrawn from the Stock Exchange with effect from **4:00 p.m. on Monday, 13 February 2017**, and an application has been made to the Stock Exchange for the withdrawal of listing of the Warrants with effect from **4:00 p.m. on Monday, 13 February 2017**.
2. the registered holders of the Warrants who wish to exercise their Subscription Rights must lodge with the Company’s share registrar, Tricor Tengis Limited at Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong (the “Share Registrar”) the following documents by no later than **4:00 p.m. on Monday, 13 February 2017**:
  - (i) the relevant certificate(s) of the Warrants;
  - (ii) the duly completed and signed subscription forms; and
  - (iii) remittances for the relevant subscription moneys.
3. holders of the Warrants who have not registered their holdings in Warrants under their own names and wish to exercise in whole or in part of any of their Subscription Rights must lodge with the Share Registrar at the above-mentioned address the following documents by no later than **4:00 p.m. on Monday, 13 February 2017**:
  - (i) the relevant duly executed and stamped instruments of transfer and/or other documents of title;
  - (ii) the relevant certificate(s) of the Warrants;
  - (iii) the duly completed and signed subscription forms; and
  - (iv) remittances for the relevant subscription moneys.

Subscription forms and the relevant accompanying documentation lodged with the Share Registrar later than **4:00 p.m. on Monday, 13 February 2017** will not be accepted.

Shares to be issued pursuant to the exercise of the Subscription Rights will rank pari passu in all respects with the then existing issued Shares. Under the terms of the instrument of the Warrants, new Shares will be allotted and issued not later than 28 days after the date of the exercise of the Subscription Rights.

The closing prices of the Shares and the Warrants on the Stock Exchange on 4 January 2017 (being the date of this announcement) were HK\$0.217 per Share and HK\$0.112 per Warrant respectively.

A circular relating to the expiry of the Warrants will be despatched to the Warrantholders and, for information only, the shareholders of the Company as soon as practicable.

**The Warrantholders who are in any doubt as to their position or the action to be taken should consult their stockbroker, bank manager, solicitor, professional accountant and/or other professional adviser.**

By order of the Board  
**Skyway Securities Group Limited**  
**Lin Yuehe**  
*Chairlady*

Hong Kong, 4 January 2017

*As at the date of this announcement, the Board comprises the following Directors:*

*Executive Directors:*

Ms. Lin Yuehe (*Chairlady*)  
Mr. Wang Haixong (*Chief Executive Officer*)

*Independent Non-executive Directors:*

Mr. Chan Kwan Pak  
Mr. Siu Gee Tai  
Mr. Siu Siu Ling Robert