# **HKEン** 香港交易所

## Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy) :

31/12/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Wuyi International Pharmaceutical Company Limited				
Date Submitted	04/01/2017				

I. Movements in Authorised Share Capital

1.	Ordinary	Shares

(1) Stock code : 01889 Description : Ordinary Shares									
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>						
Balance at close of preceding month	3,200,000,000	HK\$0.01	HK\$32,000,000						
Increase/(decrease)	-		-						
Balance at close of the month	3,200,000,000		HK\$32,000,000						
(2) Stock code : Description :									
(2) Stock code : Descrip	otion :	-							
(2) Stock code :Descrip	otion : No. of ordinary shares								
(2) Stock code : Descrip Balance at close of preceding month	No. of ordinary shares	(State currency)	capital (State currency)						
	No. of ordinary shares	(State currency)	capital (State currency)						

#### 2. Preference Shares

Stock code :Descrip	tion :		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	-		
Increase/(decrease)	-	-	<u> </u>
Balance at close of the month	-		

## 3. Other Classes of Shares

Stock code :Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month		<u> </u>	

Total authorised share capital at the end of the month (*State* **HK\$32,000,000** *currency*) :

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	2,256,772,500		<u> </u>			
Increase/ (decrease) during the month						
Balance at close of the month	2,256,772,500					

## III. Details of Movements in Issued Share Capital

Share Options (und	ler Share Opt	ion Schemes	of the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	
including EGM	Ν	Novement duri	ng the month		thereto	thereto as at close of
approval date					=	the month
(dd/mm/yyyy) and						
class of shares	<b>.</b>	_ · ·				
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share						
Option Scheme						
(08/01/2007)						
Ordinary						164,000,000
shares	-	-	-	-	-	104,000,000
(Note 1)						
2.						
shares -			-	-	-	-
(Note 1)						
<u>3.</u>						
( / / )						
shares -		-	-	-	-	-
(Note 1)						
,,		Tota	IA. (Ordina	rv shares)		
			(Preferen	ce shares)		
				ther class)	-	
Total funda raiar	luring the second	oth from over-		101 01033)		
Total funds raised o		nun irom exerc	ise			
of options (State cu	nency)			-		

Warrants to Issue Shares of the	lssuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>						
	-	-	-		-	-
Stock code (if listed) Class of shares						
EGM approval date						
(if applicable)	, , , ,	,				
(dd/mm/yyyy) 2.	( / /	)				
<u>∠.</u>						
	-	-	-	-	-	-
Stock code (if listed) Class of shares						
iccuchla (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
<u>3.</u>						
			-		-	
Stock code (if listed) Class of shares						
Outles entire tiene marine e						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(	)				
4.		1				
			-	-	-	
( / /  ) Stock code (if listed)						
Class of shares						
Subscription price EGM approval date						
(if applicable)	( / /	)				
		Total B	. (Ordina	ary shares)	-	
			(Preferen	ce shares) other class)	-	<u>-</u>
			(C	other class)	-	-

Convertibles (i.e. Convertible	into Shares of th	e Issuer whic	h are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.						
<u></u>	_					
		-	-		-	-
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
<u>3.</u>		_				_
Stock code (if listed) Class of shares						
icquichle (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy) <u>4.</u>	<u>(//)</u>					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )		Total C. (Ordina	ary shares)	-	_
			(Preferen	ary shares) ce shares) ther class)	-	-
			(U	mer class)	-	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)	-	-
2		
shares (Note 1)	-	-
3		
shares (Note 1)	-	-
Total D. (Ordinary shares)	-	
(Preference shares) (Other class)	-	
	-	

Ot	her Movements	in Issued Sha	are Capital						No. of new shares of issuer issued during	
									the month pursuant thereto	may be issued pursuant thereto as at close of the
	Type of Issue									month
				Class of shares issuable <i>(Note 1)</i>						
1.	Rights issue	At price :	State currency	lssue and allotment date : (dd/mm/yyyy)				)		
				EGM approval date: (dd/mm/yyyy)	(	/	1	)	-	-
				Class of shares issuable <i>(Note 1)</i>						
2.	Open offer	At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
				Class of shares issuable <i>(Note 1)</i>						
3.	Placing	At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
				Class of shares issuable <i>(Note 1)</i>						
4.	Bonus issue			lssue and allotment date : (dd/mm/yyyy)	(	/	1	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
L										

							No. of new shares of issuer issued during the month pursuant thereto	
-	Type of Issue							monun
				Class of shares issuable <i>(Note 1)</i>				
5.	Scrip dividend	At price :	State currency ——	lssue and allotment – date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares repurchased <i>(Note 1)</i>				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	_	_
				Class of shares redeemed ( <i>Note 1)</i>				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	_	_
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ——	<ul> <li>Issue and allotment</li> <li>date : (dd/mm/yyyy)</li> </ul>	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable <i>(Note 1)</i>				
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
					_	_	-	-

Type of Issue		No. of new hares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
10. Other (Please specify) At price : State currency	Class of shares issuable (Note 1) Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / )		
	(dd/mm/yyyy)		
	Total E. (Ordinary shares) (Preference shares) (Other class)		-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	-		
(2)	-		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Submitted by: <u>Luk Ting Fung</u>

Title:Company Secretary<br/>(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.