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雲南水務投資股份有限公司
Yunnan Water Investment Co., Limited*

(a joint stock limited liability company incorporated in the People's Republic of China)
(Stock code: 6839)

**INSIDE INFORMATION
ISSUANCE OF THE GREEN BOND**

This announcement is made by Yunnan Water Investment Co., Limited* (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcements of the Company dated 7 March 2016 and 26 April 2016, as well as the circular of the Company dated 11 March 2016 (the “**Circular**”). Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the Circular.

The Board is pleased to announce that the Company received the approval document from the National Development and Reform Commission of the PRC (the “**NDRC**”) on 5 January 2017, pursuant to which the NDRC approved the public issuance of the green bond (the “**Bond**”) at nominal value of not exceeding RMB550,000,000 by the Company (the “**Issuance**”). The Bond shall have a term of maturity of ten years. Huatai United Securities Co., Ltd.* (華泰聯合證券有限責任公司) is the lead underwriter of the Issuance. The net proceeds from the Issuance will be used for construction of projects of the Group and the general working capital of the Group. The Issuance will be made by the Company in due course, depending on the then market conditions. Upon a successful Issuance, the Company will regularly disclose the half yearly and annual financial statements of the Company prepared in accordance with the PRC accounting standards at the websites of the Shanghai Stock Exchange (上海證券交易所) (<http://www.sse.com.cn/>) and the Chinabond (中國債券信息網) (<http://www.chinabond.com.cn/>).

Holders of Shares or other securities of the Company and potential investors of the Company should exercise caution when dealing in the Shares or other securities of the Company.

By order of the Board
Yunnan Water Investment Co., Limited*
Xu Lei
Chairman

Kunming, the PRC
5 January 2017

As at the date of this announcement, the executive Directors are Mr. Yu Long, Mr. Dai Richeng, Mr. Liu Xujun and Mr. Huang Yunjian, the non-executive Directors are Mr. Xu Lei (Chairman), Mr. Jiao Jun, Mr. He Yuanping and Mr. Feng Zhuangzhi, and the independent non-executive Directors are Mr. Kwok For Chi, Mr. Ma Shihao, Mr. Ren Gangfeng and Mr. Hu Song.

** For identification purposes only*