

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



NATIONAL AGRICULTURAL HOLDINGS LIMITED
國農控股有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 1236)

VOLUNTARY ANNOUNCEMENT
COMPLETION OF ACQUISITION OF 29% EQUITY INTERESTS IN
BEIJING GUONONG TAIFENG AGRICULTURAL CONSULTANCY CO., LTD

Reference is made to the announcement of National Agricultural Holdings Limited (the “**Company**”) dated 24 June 2016 regarding the acquisition of 29% equity interests in Beijing Guonong Taifeng Agricultural Consultancy Co., Ltd (the “**Announcement**”). Unless otherwise specified, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

The board of directors (the “**Board**”) of the Company is pleased to announce that completion of the SPA took place on 29 December 2016. Upon completion, Guonong Taifeng became a wholly owned subsidiary of the Company. The Company intends to further enhance Guonong Taifeng’s integrated function in respect of promoting online trading and capital management in the future.

For and on behalf of
National Agricultural Holdings Limited
Chen Li-Lun
Chairman

Hong Kong, 6 January 2017

As at the date of this announcement, the Board comprises five executive Directors, being Mr. Chen Li-Jun, Mr. Ren Hai, Mr. Peng Guojiang, Ms. Wen Yuanyi and Mr. Chen Li An and three independent non-executive Directors, being Ms. Chiu Kam Hing Kathy, Mr. Fan William Chung Yue and Mr. Cheung Pak To, Patrick.