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HAN TANG INTERNATIONAL HOLDINGS LIMITED

漢唐國際控股有限公司

(Incorporated in the British Virgin Islands and continued in Bermuda with limited liability)

(Stock Code: 01187)

VOLUNTARY ANNOUNCEMENT SUBSCRIPTION OF CORPORATE BONDS

This is a voluntary announcement made by the board (the “**Board**”) of directors (the “**Directors**”) of Han Tang International Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) in relation to the issuance of corporate bonds by the Company (the “**Corporate Bonds**”).

SUBSCRIPTION OF CORPORATE BONDS

The Board announces that during the period from 1 July 2016 to 31 December 2016, the Company entered into separate subscription agreements with two (2) investors (the “**Subscribers**”) pursuant to which the Subscribers have agreed to subscribe and the Company has agreed to issue the Corporate Bonds in respective principal amount of RMB10,000,000 and HK\$5,000,000 at par value, bearing interest rate of 9% per annum and maturity date of one (1) and two (2) years from the date of issue respectively (the “**Subscriptions**”).

Details of the Subscriptions are as follows:

Subscribers	Principal amount of the Corporate Bonds	Date of Issue	Maturity Date
Lei Weidong (雷衛東) (“ Mr. Lei ”)	RMB10,000,000 (equivalent to HK\$11,369,500)	10 November 2016	10 November 2018
Zhang He (張鶴)	HK\$5,000,000	30 December 2016	30 December 2017

Mr. Lei is currently the chairman and legal representative of 深圳市前海永萬投資管理有限公司 (Shenzhen Qianhai Win Million Limited*) (“**Win Million**”), an indirect wholly-owned subsidiary of the Company. As Win Million is an insignificant subsidiary of the Company pursuant to Rule 14A.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”), Mr. Lei is not regarded as a connected person of the Company and the subscription of the Corporate Bonds in the principal amount of RMB10,000,000 by Mr. Lei does not constitute a connected transaction of the Company. Save as disclosed above, to the best of the Directors’ knowledge, information and belief after having made all reasonable enquiries, the Subscribers are independent of the Company and its connected persons (as defined under the Listing Rules).

The Board is of the view that the terms of each of the subscription agreements in respect of the Subscriptions and the transactions contemplated thereunder are on normal commercial terms, fair and reasonable, and are in the interests of the Company and its shareholders as a whole.

Completion of the Subscriptions has taken place and the net proceeds from the Subscriptions amounted to approximately HK\$16,369,000. As at the date of this announcement, such net proceeds were used as to approximately HK\$2,836,000 for repayment of loan and as to approximately HK\$11,268,000 for general working capital of the Group. The balance of the net proceeds would be used for general working capital and/or to finance any potential investment opportunities of the Group that may arise from time to time.

By Order of the Board
Han Tang International Holdings Limited
Zhao Wenjia
Chief Executive Officer

Hong Kong, 9 January 2017

As at the date of this announcement, the Board comprises executive Director, namely, Ms. Zhao Wenjia (Chief Executive Officer), non-executive Directors, namely, Mr. Xu Lei, Ms. Gu Yawei and Mr. Xu Ming, and independent non-executive Directors, namely, Mr. Yao Yongjie, Mr. Ma Jianwei and Mr. Sinn Wai Kin Derek.

** For identification purposes only*