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Tiangong International Company Limited

天工國際有限公司*

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 826)

POSITIVE PROFIT ALERT

This announcement is made by Tiangong International Company Limited (the “Company”, together with its subsidiaries, the “Group”) pursuant to Rule 13.09(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”).

The board of directors of the Company (the “Board”) wishes to inform the shareholders of the Company and potential investors that, based on the preliminary review of the management accounts of the Group, the Group is expected to record a significant increase of approximately 30% in its unaudited consolidated net profit for the year ended 31 December 2016 as compared to audited consolidated net profit for the corresponding period in 2015. The increase is mainly contributed from the Group’s die steel and titanium segment. Benefited from the recovery in demand from domestic high-end equipment manufacturing industry, the Group’s die steel and titanium segment record an increase in sales volume.

The information contained in this announcement is based on the management accounts of the individual companies comprising the Group and the information currently available to the Board. As at the date of this announcement, the Group’s consolidated results for the year ended 31 December 2016 have not been finalised, and are to be audited by the Company’s independent external auditors and therefore may subject to further adjustments. Investors are advised to read carefully the annual results announcement of the Company for the year ended 31 December 2016 which is expected to be published before the end of March 2017.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Tiangong International Company Limited
Zhu Xiaokun
Chairman

Hong Kong, 10 January 2017

As at the date of this announcement, the directors of the Company are:

Executive Directors: ZHU Xiaokun, WU Suojun, YAN Ronghua and JIANG Guangqing
Independent non-executive Directors: GAO Xiang, LEE Cheuk Yin, Dannis and WANG Xue Song

** For identification purpose*