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宏华集团
HONGHUA GROUP

HONGHUA GROUP LIMITED

宏華集團有限公司

(a company incorporated in the Cayman Islands with limited liability)

(Stock Code: 196)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement made by Honghua Group Limited (the “**Company**”) on 19 December 2016 regarding the issue of new shares under specific mandates (the “**Announcement**”). The terms used in this announcement shall have the same meaning as defined in the Announcement unless defined otherwise.

As disclosed in the Announcement, a circular (the “**Circular**”) containing, among other things, (i) further information on the Subscription Agreements; (ii) the Specific Mandates; and (iii) the notice of the EGM and proxy form is expected to be despatched to the Shareholders on or around 16 January 2017.

As additional time is required to finalise, bulk print and despatch the Circular, it is expected that the despatch date of the Circular will be postponed to a date falling on or before 26 January 2017.

On behalf of the Board
Honghua Group Limited
Zhang Mi
Chairman

PRC, 16 January 2017

As at the date of this announcement, the executive directors of the Company are Mr. Zhang Mi (Chairman), Mr. Ren Jie and Mr. Liu Zhi, the non-executive director of the Company is Mr. Siegfried Meissner (Mr. Popin Su as his alternate) and the independent non-executive directors of the Company are Mr. Liu Xiaofeng, Mr. Qi Daqing, Mr. Chen Guoming, Mr. Shi Xingquan and Mr. GuoYanjun.