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## **NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED**

### **Franshion Brilliant Limited**

*(incorporated in the British Virgin Islands with limited liability)*

**U.S.\$500,000,000 5.75 per cent. Subordinated Guaranteed Perpetual Capital Securities**

**(the "Securities")**

**(Stock Code: 5347)**

*unconditionally and irrevocably guaranteed by*



**中國金茂**  
**CHINA JINMAO**

**China Jinmao Holdings Group Limited**

**中國金茂控股集團有限公司**

*(incorporated in Hong Kong with limited liability)*

**(Stock Code: 00817)**

***Placement Agents***

**Goldman Sachs (Asia) L.L.C.**

**HSBC**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Securities at an initial distribution rate of 5.75 per cent. per annum from, and including, 17 January 2017 to, but excluding 17 January 2022, by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only as described in the offering circular relating thereto dated 10 January 2017. Permission for the listing and dealing of the Securities under the Programme is expected to become effective on 23 January 2017.

Hong Kong, 20 January 2017

*As at the date of this announcement, the directors of Franshion Brilliant Limited are Mr. LI Congrui and Mr. JIANG Nan.*

*As at the date of this announcement, the directors of China Jinmao Holdings Group Limited are Mr. NING Gaoning (Chairman), Mr. YANG Lin, Mr. CUI Yan and Mr. AN Hongjun as Non-executive Directors; Mr. LI Congrui and Mr. JIANG Nan as Executive Directors; Mr. LAU Hon Chuen, Ambrose, Mr. SU Xijia and Mr. GAO Shibin as Independent Non-executive Directors.*