

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



(Incorporated in Bermuda with limited liability)

(Stock Code: 1141)

(Warrant Code: 1153)

**FURTHER DELAY IN DESPATCH OF CIRCULAR IN RELATION
TO DISCLOSEABLE AND CONNECTED TRANSACTION**

Reference is made to the announcements of the Company dated 28 November 2016 and 30 December 2016 in relation to the Disposal, which constituted a discloseable and connected transaction on the part of the Company (the “**Announcements**”). Unless otherwise stated, terms used herein have the same meaning as defined in the Announcements.

As disclosed in the Announcements, it was expected that the circular (the “**Circular**”) containing, among other things, (i) details of the Disposal and the acquisition of the Convertible Bonds; (ii) the recommendation of the Independent Board Committee to the Independent Shareholders; (iii) the letter from an independent financial advisor containing its advice to the Independent Board Committee and the Independent Shareholders; and (iv) the notice of SGM was to be despatched to the Shareholders on or before 20 January 2017. As additional time is required for the parties to finalise certain information in the Circular, the Company expects that the despatch of the Circular will be delayed from 20 January 2017 to on or before 28 February 2017.

By order of the Board
Skyway Securities Group Limited
Lin Yuehe
Chairlady

Hong Kong, 20 January 2017

* *for identification purpose only*

As at the date of this announcement, the Board comprises the following Directors:

Executive Directors:

Ms. Lin Yuehe (*Chairlady*)

Mr. Wang Haixiong (*Chief Executive Officer*)

Independent Non-executive Directors:

Mr. Chan Kwan Pak

Mr. Siu Gee Tai

Mr. Siu Siu Ling Robert