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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

Huarong Finance 2017 Co., Ltd.

(incorporated with limited liability in the British Virgin Islands)

(as the “Issuer”)

U.S.\$1,500,000,000 Unsubordinated Guaranteed Perpetual Securities
(the “Securities”)
(Stock Code: 5354)

under the

U.S.\$10,000,000,000 Medium Term Note Programme
(the “Programme”)

unconditionally and irrevocably guaranteed by

China Huarong International Holdings Limited
(incorporated with limited liability in Hong Kong)

(as the “Guarantor”)

with the benefit of a Keepwell Deed and a Deed of Equity Interest Purchase,
Investment and Liquidity Support Undertaking

by



China Huarong Asset Management Co., Ltd.

中國華融資產管理股份有限公司

(A joint stock limited liability company incorporated in the People’s Republic of China)

(Stock Code: 2799)

(as the “Company”)

Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners

Bank of China	Bank of Communications	HSBC	Huarong Financial	ICBC	Standard Chartered Bank
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Joint Lead Managers and Joint Bookrunners

AMTD	BOC International	BOSC International	CCB International	China Minsheng Banking Corp., Ltd., Hong Kong Branch	China Securities International
Commerzbank	Credit Suisse	Goldman Sachs (Asia) L.L.C.	Haitong International	J.P. Morgan	Morgan Stanley
	Shanghai Pudong Development Bank Co., Ltd., Hong Kong Branch			Wing Lung Bank Limited	

Application has been made by the Issuer to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Securities at an initial distribution rate of 4.50 per cent. per annum from, and including, 24 January 2017 to, but excluding 24 January 2022, by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only as described in the offering circular relating to the Programme dated 13 January 2017 and the supplemental offering circular dated 18 January 2017. Permission for the listing and dealing of the Securities issued under the Programme is expected to become effective on 25 January 2017.

Beijing, PRC
24 January 2017

As at the date of this announcement, the directors of the Issuer are Ms. GAN Fen and Mr. DONG Changfu.

As at the date of this announcement, the directors of the Guarantor are Mr. WANG Pinghua, Mr. BAI Tianhui, Mr. ZHAO Qiang, Ms. GAN Fen, Mr. FU Wei, Mr. WANG Jin and Mr. WANG Zhenlin.

As at the date of this announcement, the board of directors of the Company comprises Mr. LAI Xiaomin and Mr. KE Kasheng as executive directors; Mr. WANG Keyue, Mr. LI Yi, Ms. WANG Cong, Ms. DAI Lijia and Mr. WANG Sidong as non-executive directors; Mr. SONG Fengming, Mr. TSE Hau Yin, Mr. LIU Junmin and Mr. SHAO Jingchun as independent non-executive directors.