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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

CHINA DEVELOPMENT BANK CORPORATION
(as Issuer)

US\$1,000,000,000 2.625 per cent. Notes due 2022 (the “2022 USD Notes”) (Stock Code: 5355)
US\$500,000,000 3.375 per cent. Notes due 2027 (the “2027 USD Notes”) (Stock Code: 5356)
US\$500,000,000 4.00 per cent. Notes due 2037 (the “2037 USD Notes”) (Stock Code: 5357)
EUR1,500,000,000 0.125 per cent. Notes due 2020 (the “2020 EUR Notes”) (Stock Code: 5358)
EUR400,000,000 0.875 per cent. Notes due 2024 (the “2024 EUR Notes”) (Stock Code: 5359)
(together the “Notes”)

under the US\$30,000,000,000 Debt Issuance Programme
(the “Programme”)
established by



China Development Bank Corporation

(a state-owned development finance institution organized under the laws of the People’s Republic of China)

***Joint Bookrunners and Joint Lead Managers for the 2022 USD Notes
and the 2027 USD Notes***

**China Construction Bank
(Asia)**

Bank of China (Hong Kong)

BOCOM HK Branch

BNP PARIBAS

Deutsche Bank

HSBC

KGI Asia

MUFG

**Standard Chartered
Bank**

UBS

Joint Bookrunners and Joint Lead Managers for the 2037 USD Notes

BNP PARIBAS

BOC International

Deutsche Bank

HSBC

ING

KGI Asia

*Joint Bookrunners and Joint Lead Managers for the 2020 EUR Notes
and the 2024 EUR Notes*

**China Construction Bank
(Europe) S.A.**

ICBC

BOC International

Barclays

BNP PARIBAS

Commerzbank

Deutsche Bank

HSBC

ING

Mizuho Securities

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only, as described in the offering circular dated 26 October 2016 relating to the Programme, the supplemental offering circular dated 17 January 2017 and the relevant pricing supplements dated 17 January 2017. The listing of the Notes is expected to become effective on 25 January 2017.

Hong Kong, 24 January 2017

As at the date of this announcement, the board of directors of China Development Bank Corporation consists of Mr. Hu Huaibang and Mr. Zheng Zhijie as executive directors; Mr. Zhang Shude, Mr. Pang Jiying, Mr. Huang Weijia, Mr. Huang Hao, Mr. Li Shaogang, Mr. Mi Jingping and Mr. Yin Chun as non-executive directors; Ms. Chen Xiaoyun as an independent non-executive director.