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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



**禹洲地產股份有限公司
YUZHOU PROPERTIES COMPANY LIMITED**

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01628)

US\$350 MILLION 6.00% SENIOR NOTES DUE 2022

(Stock Code: 05361)

Joint Global Coordinators

**BOC International Haitong Credit Suisse Deutsche Bank Yuzhou Financial
International**

Joint Bookrunners and Joint Lead Managers

**BOC International Haitong Credit Suisse Deutsche Bank Yuzhou Financial
International**

**AMTD China Galaxy Citi HSBC Zhongtai
International**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing and permission to deal in the senior notes due 2022 in the aggregate principal amount of US\$350 million, bearing interest at the rate of 6.00% per annum (the “Notes”), to be issued by Yuzhou Properties Company Limited by way of debt issue to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only, as described in the offering memorandum dated 18 January 2017. The listing and permission to deal in the Notes is expected to become effective on or around 26 January 2017.

By order of the Board
Yuzhou Properties Company Limited
Lam Lung On
Chairman

Hong Kong, 25 January 2017

As at the date of this announcement, the executive directors of the Company are Mr. Lam Lung On (Chairman), Ms. Kwok Ying Lan, Mr. Lin Longzhi and Mr. Lin Conghui, and independent non-executive directors of the Company are Mr. Lam Kwong Siu, Mr. Wee Henny Soon Chiang and Dr. Zhai Pu.