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HENGDELI HOLDINGS LIMITED

亨得利控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 3389)

**PARTIAL REDEMPTION OF
SENIOR NOTES DUE 2018 (STOCK CODE: 4599)**

Reference is made to the announcement of Hengdeli Holdings Limited (the “**Company**”) dated 23 January 2013 (the “**Announcement**”) in relation to the issuance of 6.25% senior notes due 2018 (the “**Notes**”). Unless otherwise defined, capitalized terms used herein shall have the same meanings as defined in the Announcement.

Pursuant to the terms of the indenture dated as of 29 January 2013 (as amended or supplemented from time to time), among the Company, the entities set forth in Schedule I thereto as Subsidiary Guarantors and The Bank of New York Mellon, London Branch as Trustee (the “**Trustee**”), entered into in connection with the issuance of the Notes, the Company announces today that it has informed the Trustee and holders of the Notes that an aggregate principal amount of US\$100,000,000 of the outstanding Notes will be redeemed on 3 March 2017 (the “**Redemption Date**”) at a redemption price equal to 101.5625% of the principal amount thereof, plus accrued and unpaid interest, if any, to (but not including) the Redemption Date (the “**Redemption Price**”).

As of the date of this announcement, the outstanding principal amount of the Notes is US\$211,428,000. Upon the completion of the partial redemption, the outstanding principal amount of the Notes will be US\$111,428,000. The Company will satisfy the payment of the outstanding principal amount of the Notes using internal funds.

Upon redemption of the outstanding Notes on the Redemption Date, all the redeemed Notes will be cancelled.

On behalf of the Board
Hengdeli Holdings Limited
Zhang Yuping
Chairman

Hong Kong, 1 February 2017

As at the date of this announcement, the executive Directors are Mr. Zhang Yuping (Chairman), Mr. Huang Yonghua and Mr. Lee Shu Chung, Stan; the non-executive Directors are Mr. Shi Zhongyang and Ms. Chen Jun; and the independent non-executive Directors are Mr. Cai Jianmin, Mr. Wong Kam Fai, William and Mr. Liu Xueling.