

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/01/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Skyway Securities Group Limited
Date Submitted	01/02/2017

I. Movements in Authorised Share Capital

(1) Stock code : <u>1141</u> Descrip	tion : <u>SKYWA</u>	Y SEC	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	100,000,000,000	HK\$0.01	HK\$1,000,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	100,000,000,000	HK\$0.01	HK\$1,000,000,000.00
(2) Stock code : <u>N/A</u> Descrip	tion :	N/A	A
(2) Stock code : <u>N/A</u> Descrip	tion : No. of ordinary shares	N/A Par value (State currency)	A Authorised share capital (State currency)
(2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month	No. of ordinary	Par value (State	Authorised share capital
	No. of ordinary	Par value (State	Authorised share capital

#### 2. Preference Shares

Stock code : <u>N/A</u> Descrip		Description :	ption :		
		No. of pr shar		Par value (State currency)	Authorised share capital (State currency)
Balance at close of	f preceding	month			
Increase/(decrease	)				
Balance at close of	f the month				

### 3. Other Classes of Shares

Stock code :	N/A	Descriptio	n :	N/A	
		c	No. of other lasses of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close o	f preceding	month			
Increase/(decrease	e)				
Balance at close o	f the month				

Total authorised share capital at the end of the month (State<br/>currency) :HK\$1,000,000,000.00

# II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	15,994,969,548	N/A	N/A	N/A		
Increase/ (decrease) during the month	748,659,086	N/A	N/A	<u>N/A</u>		
Balance at close of the month	16,743,628,634	N/A	N/A	N/A		

# III. Details of Movements in Issued Share Capital

### Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as
approval date (dd/mm/yyyy) and		Movement during	g the month		-	at close of the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. 2012 Share						
Option Scheme	Nil	Nil	Nil	Nil	Nil	513,960,500
Adjusted Exercise						
Price:						
HK\$ 0.234						
(08/09/2015)						
Ordinary shares						
(Note 1)						
2. 2012 Share						
Option Scheme	Nil	Nil	Nil	Nil	Nil	491,637,500
Adjusted Exercise						
Price:						
HK\$0.231						
(08/09/2015)						
Ordinary shares						
(Note 1)						
3. 2012 Share						
Option Scheme:						
Scheme Mandate	Nil	Nil	Nil	Nil	Nil	Nil
Limit up to						
1,569,566,788 new						
shares						
(08/09/2016)						
Ordinary shares						
(Note 1)						
			Total A. (Or	dinary shares)	NIL	
			(Prefe	erence shares)	N/A	
				(Other class)	N/A	
Fotal funds raised dur options (State currenc		from exercise of		NIL		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value a	g duri	rcised ng the onth	Nominal value close of the more		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Warrants 2017 (13/02/2017)	HK\$	HK\$189,687,195.40	HK\$74 S	365,908.60	HK\$114,821,286.8	0 748,659,086	1,148,212,868
			111374,0	505,908.00			
Stock code (if listed)	1	153					
Class of shares	Ordina		_				
issuable ( <i>Note 1</i> ) Subscription price H		ry Shares ect to Adjustments	)				
SGM approval date (if applicable) (dd/mm/yyyy)		)1/2016)	<u>)                                    </u>				
<u>2. N/A</u>	_						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	( /	/ )					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	( /	/ )					
<u>4.</u> N/A	_						
( / / ) Stock code (if listed) Class of shares							
issuable ( <i>Note 1</i> ) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	( /	/ )					
		Т	otal B.	(Ordi	nary shares)	748,659,086	
				(Prefer	ence shares)	N/A	
				(	Other class)	N/A	

#### For Main Board and GEM listed issuers

Con	vertibles (i.e. Convertible in	nto Shares of the	Issuer	which are to	be Listed)			
Clas	s and description	Currency of amount outstanding	of	unt at close preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A							
<u></u>	Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) N/A	 ( / /	)					
	Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date							
	(if applicable) (dd/mm/yyyy)	( / /	)					
3.	N/A							
	Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )							
	Subscription price							
	(if applicable)							
	(dd/mm/yyyy)	( / /	)					
4.	N/A							
	Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )							
	Subscription price							
	(if applicable) (dd/mm/yyyy)	( / /	)				NT/ 4	
					Total C. (Ordin (Prefere	nary shares)	N/A N/A	-
						Other class)	N/A	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

if a	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
		-	
	Ordinary shares (Note 1)		
2.	N/A		
	shares (Note 1)		
3.	N/A		
	( / / ) shares ( <i>Note 1</i> )		
	Total D. (Ordinary shares)	N/A	
	(Preference shares) (Other class)	N/A N/A	

Type of Issue       the model issue         I. Rights issue       At price : $\frac{State}{currency}$ Issue and allotment $(///)$ I. Rights issue       At price : $\frac{State}{currency}$ Issue and allotment $(///)$ EGM approval date: $(///)$ N/A       N/A         2. Open offer       At price : $\frac{State}{currency}$ Issue and allotment $(///)$ 2. Open offer       At price : $\frac{State}{currency}$ Issue and allotment $(///)$ 3. Placing       At price : $\frac{State}{currency}$ Issue and allotment $(///)$ 3. Placing       At price : $\frac{State}{currency}$ Issue and allotment $(///)$ 4. Bonus issue       Class       of       shares         4. Bonus issue       Issue and allotment $(///)$ $(///)$ Issue and allotment $(///)$ $(///)$ $(///)$ Issue and allotment $(///)$ $(///)$ $(///)$ Issue and allottenet	Ot	her Movements in	Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
1. Rights issue       At price : $\frac{State}{currency}$ Issue and allotment $(///)$ Issue and allotment $(///)$ $(///)$ EGM approval date: $(///)$ $N/A$ N/A       N/A       N/A         Issue and allotment $(///)$ $(///)$ Class       of       shares         Issue and allotment $(///)$ $(///)$ Issue and allotment $(///)$ $N/A$ Issue and allotment $(///)$ $(///)$ Issue an		Type of Issue					the month
1. Rights issue       Af price : currency       date : (dd/mm/yyyy)         EGM approval date: $(//)$ (dd/mm/yyyy)       N/A       N/A         2. Open offer       At price : State       Issue and allotment $(//)$ 2. Open offer       At price : State       Issue and allotment $(//)$ (dd/mm/yyyy)       EGM approval date: $(//)$ Bonus issue       Class of shares							
$(dd'mm'yyyy) = \frac{N/A}{N/A} = \frac{N/A}{N/A}$ $(dd'mm'yyyy) = \frac{N/A}{N/A} = \frac{N/A}{N/A}$ $(dd'mm'yyyy) = \frac{N/A}{At \text{ price}} = \frac{State}{currency} = \frac{State}{(dd'mm'yyyy)} = \frac{State}{(dd'mm'yyyy)}$ $(dd'mm'yyyy) = \frac{N/A}{N/A} = \frac{N/A}{N/A}$ $(dd'mm'yyyy) = \frac{N/A}{At \text{ price}} = \frac{State}{currency} = \frac{State}{(dd'mm'yyyy)} = \frac{State}{(dd'mm'yyyy)}$ $EGM \text{ approval date:} (///) = \frac{N/A}{At \text{ price}} = \frac{State}{currency} = \frac{State}{(dd'mm'yyyy)} = \frac{State}{(dd'mm'yyyy)}$ $EGM \text{ approval date:} (//) = \frac{N/A}{At \text{ price}} = \frac{State}{currency} = \frac{State}{(dd'mm'yyyy)} = \frac{N/A}{At \text{ price}} = \frac{State}{(dd'mm'yyyy)}$ $EGM \text{ approval date:} (//) = \frac{N/A}{At \text{ price}} = \frac{State}{(dd'mm'yyyy)} = \frac{N/A}{At \text{ price}} = \frac{State}{(dd'mm'yyyy)}$ $EGM \text{ approval date:} (//) = \frac{State}{(dd'mm'yyyy)} = \frac{State}{(dd'mm'yyyy)} = \frac{State}{(dd'mm'yyyy)}$	1.	Rights issue	At price : State	issue une unotinent	)		
2. Open offer       At price : State currency       Issue and allotment (// / )         Issue and allotment (// / )       Issue and allotment (// / )         GM approval date:       (// )         Issue and allotment (// )       N/A         Issue and allotment (// )       N/A         Issue and allotment (// )       N/A         Issue and allotment (// )       Issue and allotment (// )         Issue and allotment (// )       Issue and allotment (// )         Issue and allotment (// )       Issue and allotment (// )         Issue and allotment (// )       N/A         Issue and allotment (// )       Issue and allotment (// )         Issue and allotment (// )       Issue and allotment (// )         Issue and allotment (// )       Issue and allotment (// )         Issue and allotment (// )       Issue and allotment (// )         Issue and allotment (// )       Issue and allotment (// )         Issue and allotment (// )       Issue and allotment (// )         Issue and allotment (// )       Issue and allotment (// )				EGINI upprovar date.	)	N/A	N/A
2. Open offer       At price : State currency       Issue and allotment date : (d/mm/yyyy) $(///)$ EGM approval date: $(///)$ $N/A$ $N/A$ 3. Placing       At price : State currency       Class of shares issuable (Note 1) $N/A$ $N/A$ 3. Placing       At price : State currency       Issue and allotment date : (d/mm/yyyy) $(///)$ $N/A$ $N/A$ 4. Bonus issue       Class of shares issuable (Note 1)       Issue and allotment date : (///) $(///)$ $N/A$ $N/A$ 4. Bonus issue       Class of shares issuable (Note 1)       Issue and allotment date : (///) $(///)$ $N/A$ $N/A$ 4. Bonus issue       EGM approval date: (///)       Issue and allotment date : (///) $(///)$ $(///)$ 4. Bonus issue       EGM approval date: (///)       Issue and allotment date : (///) $(///)$							
2. Open order       At price : currency       date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A       N/A         3. Placing       At price : State       Issue and allotment       ( / / )         date : (dd/mm/yyyy)       EGM approval date:       ( / / )         gamma       Elsse and allotment       ( / / )         date : (dd/mm/yyyy)       EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A       N/A         4. Bonus issue       Issue and allotment       ( / / )         date : (dd/mm/yyyy)       EGM approval date:       ( / / )         EGM approval date:       ( / / )       Issue and allotment         (dd/mm/yyyy)       EGM approval date:       ( / / )         EGM approval date:       ( / / )         (dd/mm/yyyy)       EGM approval date:       ( / / )							
Image: Class of shares (dd/mm/yyyy)       N/A       N/A         3. Placing       At price : State currency       Issue and allotment (///)       Image: Class of shares (///)         3. Placing       At price : State currency       Issue and allotment (///)       Image: Class of shares (///)         3. Placing       At price : State currency       Issue and allotment (///)       Image: Class of shares (///)         Image: Class of shares (///)       Image: Class of shares (///)       Image: Class of shares (///)         Image: Class of shares (///)       Image: Class of shares (///)       Image: Class of shares (///)         Image: Class of shares (///)       Image: Class of shares (///)       Image: Class of shares (///)         Image: Class of shares (///)       Image: Class of shares (///)       Image: Class (///)         Image: Class of shares (///)       Image: Class (///)       Image: Class (///)         Image: Class of shares (///)       Image: Class (///)       Image: Class (///)         Image: Class of shares (///)       Image: Class (///)       Image: Class (///)         Image: Class of shares (///)       Image: Class (///)       Image: Class (///)         Image: Class of shares (///)       Image: Class (///)       Image: Class (///)         Image: Class of shares (///)       Image: Class (///)       Image: Class (///)         Image: Class	2.	Open offer		100ut und unothient	)		
3. Placing       At price : State currency       Issue and allotment date : $(1 / 1)$ Bernor State       Issue and allotment date : $(1 / 1)$ Class       Issue and allotment date : $(1 / 1)$ Class       Issue and allotment date : $(1 / 1)$ Class       Issue and allotment date : $(1 / 1)$ Class       Issue and allotment date : $(1 / 1)$ EGM approval date: $(1 / 1)$ EGM approval date: $(1 / 1)$ EGM approval date: $(1 / 1)$				Eoni approvar dato.	)	NT/ A	
3. Placing       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $( / / )$ EGM approval date: (dd/mm/yyyy) $N/A$ $N/A$ 4. Bonus issue       Class of shares issuable (Note 1)       Issue and allotment date : (dd/mm/yyyy) $( / / )$ EGM approval date: ( / / )         4. Bonus issue       Issue and allotment date : (dd/mm/yyyy) $( / / )$ EGM approval date: ( / / )						N/A	<u>N/A</u>
3. Placing       At price : State currency       Issue and allotment date : (d/mm/yyyy)       ( / / )         EGM approval date: (d/mm/yyyy)       N/A       N/A         (dd/mm/yyyy)       N/A       N/A         4. Bonus issue       Issue and allotment ( / / )       Issue and allotment ( / / )         EGM approval date: (dd/mm/yyyy)       EGM approval date: ( / / )       Issue and allotment ( / / )         4. Bonus issue       Issue and allotment ( / / )       Issue and allotment ( / / )         EGM approval date: ( / / )       EGM approval date: ( / / )       Issue and allotment ( / / )							
(dd/mm/yyyy)       N/A       N/A         N/A       N/A       N/A         Class of shares	3.	Placing	At price : State	Issue and allotment	)		
Class of shares         Kore 1)         Issue and allotment (///)         date : (dd/mm/yyyy)         EGM approval date: (//)         (dd/mm/yyyy)				EGM approval date: ( / / (dd/mm/yyyy)	)		
4. Bonus issue $ \begin{array}{c}             issuable (Note 1) \\             Issue and allotment ( / / ) \\             date : (dd/mm/yyyy) \\             EGM approval date: ( / / )              (dd/mm/yyyy)             $						N/A	<u>N/A</u>
4. Bonus issue							
EGM approval date: ( / / ) (dd/mm/yyyy)	4.	Bonus issue		Issue and allotment ( / /	)		
<u>N/A</u> <u>N/A</u>				EGM approval date: ( / /	)		
						<u>N/A</u>	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable ( <i>Note 1</i> )				
5.	Scrip dividend	At price : State currency ——	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	NT/ A	
						<u>N/A</u>	N/A
			Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable ( <i>Note 1</i> )				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

			For Main Board and GEM listed issuers		
	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issuable ( <i>Note 1</i> ) Effective date of share subdivision : (dd/mm/yyyy) ( / / / ) EGM approval date: (dd/mm/yyyy)		N/A
10	. Other	At price : State	Class of shares issuable ( <i>Note 1</i> ) — Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)	) N/A	N/A
			Total E. (Ordinary sha (Preference sha (Other cl	ares) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	748,659,086	
	(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Remarks (if any):						
N/A						
Submitted by:	Ng Kwok Leung					
Title:	Company Secretary (Director, Secretary or other duly authorised officer)					

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*