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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



**THE HONG KONG MORTGAGE CORPORATION LIMITED
香港按揭證券有限公司**

(Issuer)

(incorporated with limited liability under the Companies Ordinance of Hong Kong)

**Issue of HK\$1,000,000,000 Floating Rate Notes due February 2019
(Notes)**

(Stock Code: 5366)

**to be issued under the Issuer's U.S.\$6,000,000,000 Medium Term Note Programme
(Programme)**

***Sole Bookrunner and Lead Manager*
Standard Chartered Bank (Hong Kong) Limited**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Notes to be issued under the Programme as described in the Offering Circular dated 15 July 2016 prepared in respect of the Programme and the Pricing Supplement dated 24 January 2017 prepared in respect of the Notes. The Notes will be offered to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only. Such listing of, and permission to deal in, the Notes is expected to become effective on 2 February 2017.

1 February 2017

As at the date of this announcement, the Board of Directors of the Issuer comprises the Hon. CHAN Mo-po, Paul, Mr CHAN Tak Lam, Norman, Mr YUE Wai Man, Eddie and Mr LI Ling Cheung, Raymond as Executive Directors, and Professor the Hon. CHEUNG Bing Leung, Professor the Hon. CHAN Ka Keung, Cejler, the Hon. LAM Kin Fung, Jeffrey, the Hon. KWOK Wing Hang, the Hon. CHEUNG Kwai Kwan, Professor WONG Yuk Shan, Mr NG Leung Sing, Mr Thomas Brian STEVENSON, Mr WONG Kwai Huen, Albert, Ms FUNG Yuen Mei, Anita, Mr Leong CHEUNG, Mr FUNG Yuk Lung, Ms KWOK Pui Fong, Miranda, Mr LAM Yuk Kun, Lawrence and Mr LEE Huat Oon as Non-executive Directors.

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