

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	/yyyy) <b>:</b>	31/01/2017		
To: Hong Kong Exchanges and	d Clearing	Limited		
Name of Issuer	China An	imal Healthcare Ltd	1.	
Date Submitted	01/02/201	17		
I. Movements in Authorised Sh	are Capita	1		
1. Ordinary Shares				
(1) Stock code : 940	Descript	ion :	C Animal	Health
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding n	nonth _	2,500,000,000	0.10	250,000,000.00
Increase/(decrease)		Nil		Nil
Balance at close of the month	-	2,500,000,000	0.10	250,000,000.00
(2) Stock code : N/A	Descript	ion :	N/A	<u> </u>
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding n	nonth _			
Increase/(decrease)	_			
Balance at close of the month				

Stock code :	N/A	Description :	N/A	Α
		No. of prefeshares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pa	receding m	nonth	 	
Increase/(decrease)				
Balance at close of th	ne month		 	
3. Other Classes of S	hares			
3. Other Classes of S Stock code :	hares N/A	_Description :	N/A	A
		Description :  No. of of classes of s	N/A Par value (State currency)	Authorised share capital (State currency)
	N/A	No. of of classes of s	Par value (State	Authorised share capital
Stock code :	N/A	No. of of classes of s	Par value (State	Authorised share capital

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,965,989,853	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	1,965,989,853	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Particulars of share option scheme including AGM approval date		Movement duri	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant		
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed		thereto as at close of the month
1.N/A						
( / / )						
shares						
(Note 1)						
2.						
( / / )						
shares						
(Note 1)						
3.						
( / / )						
shares						
(Note 1)		Т	otol A (Ordin	omi ahanaa)	NT/A	
		10	otal A. (Ordin Prefere	ary snares) nce shares)	N/A N/A	
			,	Other class)	N/A	
Total funds raised dur options (HK\$)	ing the month	from exercise o	of	N/A		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
	<del>-</del> 					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price SGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
2.	_	<u> </u>				
( / / )	<del>-</del> 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
SGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
3.	_ _					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price SGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
4.	<del>-</del> -					
( / / ) Stock code (if listed) Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
SGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
		Tota	(Prefer	nary shares) ence shares) (Other class)	N/A N/A N/A	- -

Class and description		Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	outstanding	month	month	month		
I. IVA						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> ) Conversion price						
SGM approval date (if applicable) (dd/mm/yyyy))	( / / )					
2.	_					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> ) Subscription price						
SGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3.						
Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price SGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
Stock code (if listed) Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
SGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
				nary shares) ence shares) Other class)	N/A N/A N/A	<del>-</del> - -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

(otne	er than under Share Option Schemes)		
		No. of new shares of	No. of new shares of
		issuer issued during the month pursuant	issuer which may be
		thereto	issued pursuant thereto
	l particulars including SGM approval date (dd/mm/yyyy),	mereto	as at close of the month
	pplicable, and class of shares issuable:		
1.	On 12 January 2015, the board of directors of the Company, upon		
	recommendation of the remuneration committee of the Company,		
	resolved to grant (the "Grant") the awarded shares (the "Award		
	Shares") pursuant to the performance share scheme to (i) Mr Sun		
	Jinguo ("Mr Sun) and Mr Li Jun ("Mr Li"), the executives directors		
	of the Company and (ii) 44 employees (the "Grantees") of the		
	Company or its subsidiaries, who are not connected person of the		
	Company. The aggregate number of Award Shares of the Company		
	to be allotted and issued pursuant to the Grant, if fully vested, is		
	10,400,000 to the Grantees and each of Mr Sun and Mr Li will be		
	allotted and issued 700,000 Award Shares, if fully vested. Hence		
	the total number of Award Shares, if fully vested, is 11,800,000.		
	(For more details, please refer to the announcements dated 15 April		
	2014, 12 January 2015 and 30 January 2015 and the prospectus		
	dated 15 December 2010.)		
	(15/04/2010)		
	Ordinary shares (Note 1)		11,100,000
			(See Remarks)
2.			
	( / / )		
	shares (Note 1)		
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	
	· · · · · · · · · · · · · · · · · · ·		·

0	ther Movements in	Issued Share Capital					
	Two of Lowe					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
-	Type of Issue						month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			SGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			SGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			SGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			SGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		SGM approval date: (dd/mm/yyyy)	( / /	)	27/1	27/4
					N/A	N/A
		Class of shares				
		repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date: (dd/mm/yyyy)	( / /	)		
		SGM approval date: (dd/mm/yyyy)	( / /	)		
		(44, 1111, 1999)			N/A	N/A
		Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		SGM approval date: (dd/mm/yyyy)	( / /	)		
		(44, 1111, 1999)			N/A	N/A
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		SGM approval date: (dd/mm/yyyy)	( / /	)		
		(00/11111/1/2/2/)			N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / / )		
			SGM approval date: (dd/mm/yyyy)	( / / )		
			(3333)		N/A	N/A
			Class of shares (Note 1)			
10.	Others	At price :	Cancellation date: (dd/mm/yyyy)	( / / )		
			SGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
				rdinary shares ference shares (Other class	s) N/A	
То	otal increase / (decr	ease) in ordinary shares	s during the month (i.e. Total of A to E	): (1	1)1	N/A
1				//	3\	T/A

(2)	N/A
	1 1/ 2 1
	N/A
<u></u>	N/A
5	sued Share (

Remarks (if any):
700,000 Award Shares of the Company to be allotted and issued to Mr Sun pursuant to the Grant were
cancelled due to the resignation of Mr Sun as an executive director and deputy chief executive officer
on 26 June 2015.
Submitted by: Wang Yangang
Title: Chairman and Chief Executive Officer
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.