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Chinalco Mining Corporation International

中 鋁 礦 業 國 際

(Incorporated under the laws of the Cayman Islands with limited liability)

(Stock Code: 3668)

**IN THE GRAND COURT OF THE CAYMAN ISLANDS
FINANCIAL SERVICES DIVISION**

Cause No. FSD 223 of 2016 (ASCJ)

IN THE MATTER of section 86 of the Companies Law (2016 Revision)

AND IN THE MATTER of **Chinalco Mining Corporation International** (中鋁礦業國際)

NOTICE OF COURT MEETING

NOTICE IS HEREBY GIVEN that, by an order dated 27 January 2017 (the “**Order**”) made in the above matter, the Grand Court of the Cayman Islands (the “**Court**”) has directed a meeting (the “**Court Meeting**”) to be convened of holders of ordinary shares of US\$0.04 each in the capital of Chinalco Mining Corporation International (中鋁礦業國際) (the “**Company**”) other than Aluminum Corporation of China Overseas Holdings Limited (中鋁海外控股有限公司) (the “**Holders**”) for the purpose of considering and, if thought fit, approving, with or without modifications, a scheme of arrangement (the “**Scheme**”) proposed to be made between the Company and the Scheme Shareholders (as defined in the Scheme) and that the Court Meeting will be held at Bowen Room, Level 7, Conrad Hong Kong, Pacific Place, 88 Queensway, Hong Kong on 3 March 2017 at 10:00 a.m. (Hong Kong time) at which place and time all such Holders are requested to attend. A copy of the Scheme and a copy of an explanatory memorandum explaining the effect of the Scheme are incorporated in the composite scheme document of which this Notice forms part.

A copy of the composite scheme document can also be obtained from the Hong Kong share registrar of the Company.

Such Holders (other than those required to abstain from voting as detailed in the Scheme) may vote in person at the Court Meeting or they may appoint another person (who must be an individual), whether a member of the Company or not, to attend and vote in their stead. A pink form of proxy for use at the Court Meeting is enclosed with the composite scheme document dated 3 February 2017 dispatched to members of the Company on 3 February 2017.

In the case of joint holders of a share, any one of such persons may vote at the Court Meeting, either personally or by proxy, in respect of such share as if he were solely entitled thereto. However, if more than one of such joint holders be present at the Court Meeting personally or by proxy, that one of the said persons so present being the most or, as the case may be, the more senior shall alone be entitled to vote in respect of the relevant joint holding. For this purpose, seniority shall be determined by reference to the order in which the names of the joint holders stand on the register of members of the Company in respect of such joint holding, the first named shareholder being the senior.

It is requested that forms appointing proxies be deposited at the Hong Kong share registrar of the Company at Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, not later than 10:00 a.m (Hong Kong time) on 1 March 2017. By the Order, the Court has appointed Mr. Liu Jianping, an executive director of the Company, or failing him, Mr. Luan Shuwei, also an executive director of the Company, or failing him, any independent non-executive director of the Company as at the date of the Order, to act as the chairman of the Court Meeting and has directed the chairman of the Court Meeting to report the results of the Court Meeting to the Court.

The Scheme will be subject to a subsequent application seeking the sanction of the Court.

By Order of the Court
Chinalco Mining Corporation International
(中鋁礦業國際)

Dated 3 February 2017

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As at the date of this announcement, the executive directors of the Company are Mr. Liu Yuwei and Mr. Gao Lidong, the non-executive directors of the Company are Mr. Liu Jianping (Chairman), Mr. Luan Shuwei, Dr. Liu Hongjun and Dr. Wang Dongbo, and the independent non-executive directors of the Company are Mr. Scott McKee Hand, Mr. Ronald Ashley Hall, Mr. Lai Yat Kwong Fred and Mr. Francisco Augusto Baertl Montori.