

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



BUILD KING HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 00240)

POSITIVE PROFIT ALERT

This announcement is made by the Company pursuant to Rule 13.09(2)(a) of the Listing Rules and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the SFO.

The Board wishes to inform the Shareholders and potential investors that the Group is expected to record a significant increase of not less than 50% in the profit for the year ended 31 December 2016 as compared with the profit of HK\$94 million for the year ended 31 December 2015.

The Group is still in the process of finalizing the Group's final results for the year ended 31 December 2016. The information contained in this announcement is only based on the Company's preliminary review of the unaudited consolidated management accounts of the Group for the year ended 31 December 2016, which have not been reviewed by the Company's audit committee, and have not been audited by the Company's auditor. Such information will be subject to finalisation and necessary adjustments. Further details of the Group's financial information will be disclosed as and when the final results of the Group for the year ended 31 December 2016 which is expected to be announced in March 2017.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Build King Holdings Limited (the "Company", and together with its subsidiaries, collectively the "Group") pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules") and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong) (the "SFO").

The board of directors of the Company (the “Board”) wishes to inform the shareholders of the Company (the “Shareholders”) and potential investors that the Group is expected to record a significant increase of not less than 50% in the profit for the year ended 31 December 2016 as compared with the profit of HK\$94 million for the year ended 31 December 2015. The significant increase in the profit is because a few major projects awarded in late 2015 was completed by 25% and started to record profits in the second half of 2016.

The Group is still in the process of finalizing the Group’s final results for the year ended 31 December 2016. The information contained in this announcement is only based on the Company’s preliminary review of the unaudited consolidated management accounts of the Group for the year ended 31 December 2016, which have not been reviewed by the Company’s audit committee, and have not been audited by the Company’s auditor. Such information will be subject to finalisation and necessary adjustments. Further details of the Group’s financial information will be disclosed as and when the final results of the Group for the year ended 31 December 2016 which is expected to be announced in March 2017.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Build King Holdings Limited
Chang Kam Chuen, Desmond
Company Secretary

Hong Kong, 3 February 2017

As at the date hereof, the Board comprises two executive Directors, namely Mr. Zen Wei Peu, Derek and Mr. Chang Kam Chuen, Desmond, two non-executive Directors, namely Mr. David Howard Gem and Mr. Chan Chi Hung, Anthony, and three independent non-executive Directors, namely Dr. Chow Ming Kuen, Joseph, Mr. Ho Tai Wai, David and Mrs. Ling Lee Ching Man, Eleanor.