日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/01/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Maple Leaf Educational Systems Limited
Date Submitted	03/02/2017

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>01317</u> Descrip	tion :	Ordinary S	Shares
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	4,000,000,000	US\$0.001	US\$4,000,000
Increase/(decrease)	-	_	
Balance at close of the month	4,000,000,000	US\$0.001	US\$4,000,000
(2) Stock code : <u>N/A</u> Descrip	tion :	N/A	
(2) Stock code : <u>N/A</u> Descrip	ntion : No. of ordinary shares	N/A Par value (State currency)	
(2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)

2. Preference Shares

Stock code :	N/A	Descript	ion :	N/A	λ
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of	of precedir	ng month			
Increase/(decreas	se)	-			
Balance at close o	of the mor	ith _			

3. Other Classes of Shares

Stock code :	ck code : <u>N/A</u> Description :		ion :	n : N/A			
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>		
Balance at close c	Balance at close of preceding month						
Increase/(decreas	e)	-					
Balance at close c	of the mon	th _					

Total authorised share capital at the end of the month (*State currency*) :

US\$4,000,000

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	e No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,360,750,671	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	1,360,750,671	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Pre-IPO Share **Option Scheme** adopted on 01/04/2008 Ordinary shares Nil Nil Nil Nil Nil 176,716 (Note 1) 2. Post-IPO Share Option Scheme adopted on 10/11/2014 1 1 Ordinary shares Nil Nil Nil Nil Nil Nil (Note 1) N/A 3. / shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

No. of new No. of new Shares of issuer shares of issuer issuer Operation of warrants Currency at close of nominal value Exercised Nominal value month Image be pursuant 1 N/A issuer month month month 1 N/A issuer month month month 1 N/A issuer month month month 1 N/A issuer issuer month month 1 N/A issuer issuer month month 2 // / j stoke code (if listed) issuer issuer 1 N/A issuer issuer issuer issuer 2 N/A issuer issuer issuer issuer 3 N/A issuer issuer issuer issuer 1 / / / j stokes of thares issuer issuer if applicable id/drimm/yyyy) (/ /) issuer issuer 2 N/A issuer issuer issuer 3 N/A issuer issuer issuer 3 N/A issuer issuer	Warrants to Issue Shares of th	ne Issuer which	are to be Listed	1			
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (id/mm/yyy) (/ /) 3. N/A	Description of warrants (Date of expiry - dd/mm/yyyy)	of nominal	at close of preceding	during the	at close of the	shares of issuer issued during the month pursuant	shares of issuer which may be issued pursuant thereto as at close of the
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (iddmm/yyyy) (iddmm/yyyy) (if applicable) (iddmm/yyyy) (if applicable) (iddmm/yyyy) (if applicable) (iddmm/yyyy) (if applicable) (iddmm/yyyy) 3. N/A							
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (iddmm/yyyy) (iddmm/yyyy) (if applicable) (iddmm/yyyy) (if applicable) (iddmm/yyyy) (if applicable) (iddmm/yyyy) (if applicable) (iddmm/yyyy) 3. N/A		_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (iddmm/yyyy) (iddmm/yyyy) (if applicable) (iddmm/yyyy) (if applicable) (iddmm/yyyy) (if applicable) (iddmm/yyyy) (if applicable) (iddmm/yyyy) 3. N/A							
Class of shares issuable (Note 1) Subscription price EGM approval date (f applicable) (d/mm/yyy) 2. N/A							
issuable (Note 1) Subscription price EGM approval date (f applicable) (dd/mnyyyy) 2. NA				-			
Subscription price EGM approval date (if applicable) (d/mm/yyyy) 2. N/A							
(if applicable) (dd/mm/yyy) (/ /) 2. N/A				-			
(dd/mm/yyy) (/ /) 2. N/A				-			
2. N/A)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (d/mm/yyy) 3. N/A		(/ /)	-			
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (d/mm/yyyy) 3. N/A	<u>2. N/A</u>	-					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (d/mm/yyyy) 3. N/A		_					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)						
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Subscription price EGM approval date (if applicable) (d/mm/yyyy) 3. N/A							
EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 3. N/A				-			
(if applicable) (dd/mm/yyyy) (/ / /) 3. N/A				-			
3. N/A	(if applicable)						
		(/ /)	-			
Stock code (if listed)	<u>3. N/A</u>	_					
Stock code (if listed)		-					
Stock code (if listed)							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (1 / /) 4. N/A (2 / /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (Mathematication of the state) N/A Total B. (Ordinary shares) N/A	· · · · · · · · · · · · · · · · · · ·						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	Class of shares			-			
EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4. N/A				-			
(if applicable) (dd/mm/yyyy) (/ /) 4. N/A				-			
(dd/mm/yyyy) (/ /) 4. N/A							
4. N/A		(_/_/)	_			
Stock code (if listed)							
Stock code (if listed)		_					
Stock code (if listed)					<u> </u>		
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) N/A (Preference shares) N/A	· · · · · · · · · · · · · · · · · · ·						
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) N/A (Preference shares) N/A				-			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) N/A (Preference shares) N/A				_			
(if applicable) (dd/mm/yyyy) <u>(/ /)</u> Total B. (Ordinary shares) <u>N/A</u> (Preference shares) <u>N/A</u>	Subscription price			-			
(dd/mm/yyyy) (/ /) Total B. (Ordinary shares) N/A (Preference shares) N/A							
Total B. (Ordinary shares) N/A (Preference shares) N/A		(/ /)				
(Preference shares) N/A	(dd/11111/yyyy)	(/ /	/	_			
			Total E			N/A	
(Other class) N/A							_
				(0	ther class)	N/A	-

Cor	vertibles (i.e. Convertible	into Shares of th	e Issuer whi	ch are to be Liste	ed)		
	ss and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>	N/A	_					
		_					
		_					
	Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
	(if applicable)						
	(dd/mm/yyyy))	(/ /)					
2.	N/A	_					
		_					
		_					
	Stock code (if listed)						
	Class of shares						
	issuable (Note 1)						
	Subscription price						
	(if applicable)						
	(dd/mm/yyyy)	(/ /)					
3.	N/A	_					
		_					
	Stock code (if listed)						
	Class of shares						
	issuable (Note 1)						
	Subscription price						
	(if applicable)						
	(dd/mm/yyyy)	(/ /)					
4.	N/A	_					
		_					
		_					
	Stock code (if listed)						
	Class of shares						
	issuable (Note 1)						
	Subscription price						
	(if applicable)						
	(dd/mm/yyyy)	(/ /)					
				Total C. (Ordina		N/A	-
					ce shares) ther class)	N/A N/A	-
				(0			-

Opti	ons (other than under Share Option Schemes)	No. of new shares	No. of new shares of
		of issuer issued during the month	issuer which may be issued pursuant
		pursuant thereto	thereto as at close of
	Il particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:		the month
1.	RSU Scheme adopted on 10/11/2014		
	Ordinary shares (Note 1)	Nil	Nil
2.	Specific mandate to the board of directors to grant the		
	options to Hong Kong Zhixin Financial News Agency Ltd.		
	was given by the shareholders of the Company on		
	24/08/2015. No option has been granted under the specific		
	mandate as at close of the month.		
	Ordinary shares (Note 1)	N/A	N/A
3.	N/A		
		N1/A	N1/A
	Ordinary shares (Note 1)	N/A	N/A
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including

Otl	ner Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
				issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			<u>N/A</u>	<u>N/A</u>
				Class of shares				
			01-1-	issuable (Note 1)	(/ /)		
3.	Placing	At price :	State	lssue and allotment date : (dd/mm/yyyy)	()		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	<u>N/A</u>
				Class of shares				
				issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
				issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	<u>N/A</u>
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			<u>N/A</u>	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(ddininii yyyy)			<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	-		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares			
10.	Other (Please specify) At price :	State currency	issuable (Note 1) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(//)	<u>N/A</u>	<u>N/A</u>
				rdinary share erence share (Other clas	s) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to	
E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

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Submitted by:	Shu Liang Sherman Jen	
Title:	Executive Director	
(Director, Secretary or other duly authorised officer)		

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.