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洛陽欒川鉬業集團股份有限公司

China Molybdenum Co., Ltd.*

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 03993)

**DELAY IN DESPATCH OF CIRCULAR
CONNECTED AND MAJOR TRANSACTION RELATING TO
ACQUISITION OF INDIRECT INTEREST IN WORLD-CLASS
COPPER AND COBALT MINE**

References are made to the announcement dated 22 January 2017 of the Company in relation to the acquisition of an indirect interest in world-class copper and cobalt mine (the “**Announcement**”) and the notice of extraordinary general meeting dated 25 January 2017 of the Company. Capitalised terms used in this announcement have the same meanings as those defined in the Announcement, unless otherwise stated herein.

As disclosed in the Announcement, it was expected that a circular (the “**Circular**”) relating to, among others, further details on the Cooperation Arrangement would be despatched on or before 10 February 2017. As additional time is required for the Company to finalise certain information to be included in the Circular, it is expected that the date of despatch of the Circular will be postponed to a date falling on or before 25 February 2017.

By Order of the Board
China Molybdenum Co., Ltd.*
Li Chaochun
Chairman

Luoyang City, Henan Province, People's Republic of China, 10 February 2017

As at the date of this announcement, the Company's executive directors are Messrs. Li Chaochun and Li Faben; the Company's non-executive directors are Messrs. Ma Hui, Yuan Honglin and Cheng Yunlei; and the Company's independent non-executive directors are Messrs. Bai Yanchun, Xu Shan and Cheng Gordon.

* *for identification purposes only*