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RENHENG ENTERPRISE HOLDINGS LIMITED

仁恒實業控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3628)

PROFIT WARNING

This announcement is made by RENHENG Enterprise Holdings Limited (the “Company”) and its subsidiaries (collectively the “Group”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities (the “Listing Rules”) on The Stock Exchange of Hong Kong Limited (The “Stock Exchange”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (the “SFO”) (Chapter 571 of the Laws of Hong Kong).

The board (the “Board”) of directors (the “Directors”) of the Company wishes to inform the shareholders of the Company and potential investors that the Group is expected to record a significant loss for the year ended 31 December 2016 as compared to an audited profit attributable to shareholders of the Company for the year ended 31 December 2015 of approximately HK\$1,180,000. The expected loss is mainly attributable to (1) decrease in revenue generated from catalogued special-purpose tobacco machinery products by approximately 40% (2) decrease in interest income by approximately 50% and (3) increase in legal & professional fee by approximately 145%.

The information contained in this announcement is only based on a preliminary assessment by the Board of the unaudited consolidated management accounts of the Group and information currently available to the Board. It is not based on any figure or information that has been audited or reviewed by the auditor or the audit committee of the Company and subject to adjustment. The audited consolidated results of the Group for the year ended 31 December 2016 is expected to be published in March 2017.

Shareholders of the Company and potential investors should exercise caution when dealing in the securities of the Company.

By order of the Board
RENHENG Enterprise Holdings Limited
Ho Pui Lam, Joseph
Company Secretary

Hong Kong, 10 February 2017

As at the date of this announcement, the executive Directors are Ms. Liu Li and Mr. Xu Jiagui and the independent non-executive Directors are Mr. Wong Yiu Kit, Ernest, Mr. Kong Hing Ki and Mr. Wu Wei.