ROAD KING INFRASTRUCTURE LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 1098)

POSITIVE PROFIT ALERT

This announcement is made by the Company pursuant to Rule 13.09(2)(a) of the Listing Rules and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the SFO.

The Board wishes to inform the shareholders of the Company and potential investors that the Group is expected to record a significant increase in the consolidated net profit for the year ended 31 December 2016 by not less than 60% over the consolidated net profit of HK$828,310,000 for the year ended 31 December 2015.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the securities of the Company.

This announcement is made by Road King Infrastructure Limited (the "Company", together with its subsidiaries, collectively the "Group") pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules") and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the "SFO").

The board of Directors (the "Board") of the Company wishes to inform the shareholders of the Company and potential investors that, based on a preliminary review of the consolidated management accounts of the Group which are subject to the results of audit and review by the Company's auditor and the audit committee, respectively, the Group is expected to record a significant increase in the consolidated net profit for the year ended 31 December 2016 by not less than 60% over the consolidated net profit of HK$828,310,000 for the year ended 31 December 2015.

The Board understands that the expected increase in the consolidated net profit for the year ended 31 December 2016 is primarily attributable to (i) more properties delivered together with an improvement in the gross profit ratio; (ii) an improvement of the traffic flow of toll road expressway projects of the joint ventures companies; and (iii) a reduction of the net losses, resulting from the depreciation of Renminbi, through the engagement of the capped forward swap contracts.

The Company is still in the process of finalising the audited consolidated annual results of the Group for the year ended 31 December 2016. The finalised audited consolidated annual results and other details of the Group for the year ended 31 December 2016 will be disclosed in the Company's annual results announcement which is expected to be published in March 2017.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
Road King Infrastructure Limited
Zen Wei Pao, William
Chairman

Hong Kong, 12 February 2017

As at the date of this announcement, the Board comprises Messrs. Zen Wei Pao, William, Zen Wei Peu, Derek, Ko Yuk Bing and Fong Shiu Leung, Keter as Executive Directors, Messrs. Lam Wai Hon, Patrick, Mou Yong and Dong Fang as Non-executive Directors and Mr. Lau Sai Yung, Dr. Chow Ming Kuen, Joseph, Mr. Tse Chee On, Raymond, Mr. Wong Wai Ho and Mr. Zhang Yongliang as Independent Non-executive Directors.