

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

*This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. This announcement does not constitute or form a part of any offer of securities for sale in the United States. The securities referred to herein have not been and will not be registered under the U.S. Securities Act of 1933 (the “Securities Act”) or with any securities regulatory authority of any state of the United States or other jurisdiction and may not be offered or sold in the United States or to, or for the account or benefit of, U.S. persons (as such term is defined in Regulation S under the Securities Act) in the United States except pursuant to an exemption from the registration requirements of the Securities Act. No public offering of the Securities will be made in the United States or to the public in Hong Kong or in any other jurisdiction where such an offering is restricted or prohibited.*

**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**



**SHANGHAI PUDONG DEVELOPMENT BANK CO., LTD., HONG KONG BRANCH**

*(A joint stock limited company incorporated in the People’s Republic of China with limited liability)*

**U.S.\$500,000,000 2.375 per cent. Notes Due 2020 (the “Notes”)**

**(stock code: 5371)**

**under the U.S.\$5,000,000,000 Medium Term Note Programme (the “Programme”)**

*Joint Lead Managers*

**Shanghai Pudong  
Development Bank Co., Ltd.  
Hong Kong Branch**

**Citigroup Global  
Markets Limited**

**Agricultural Bank of China  
Limited Hong Kong Branch**

**ABCI Capital Limited**

**Bank of China Limited**

**Bank of Communications  
Co., Ltd. Hong Kong Branch**

**CCB International  
Capital Limited**

**The Hongkong and  
Shanghai Banking  
Corporation Limited**

**Standard Chartered Bank**

**SPDB International  
Capital Limited**

*Co-Managers*

**The Bank of Nova Scotia,  
Hong Kong Branch**

**Shanghai Commercial Bank Limited**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only, as described in the Offering Circular relating thereto dated 20 January 2017 and the Pricing Supplement dated 6 February 2017. The listing of the Notes is expected to become effective on 14 February 2017.

Hong Kong, 13 February 2017

*As at the date of this announcement, the directors of Shanghai Pudong Development Bank Co., Ltd. are Ji Xiaohui, Liu Xinyi, Pan Weidong, Gu Jianzhong, Sha Yuejia, Zhu Min, Dong Xiuming, Hua Renchang, Wang Zhe, Tian Suning, Qiao Wenjun, Zhang Ming, and Yuan Zhigang.*