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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

**Bank of China Limited, Hong Kong Branch (the “Issuer”)
U.S. \$300,000,000 2.375 per cent. notes due 2020 (Stock Code: 5368)
U.S. \$500,000,000 3.00 per cent. notes due 2022 (Stock Code: 5369)
U.S. \$1,200,000,000 floating rate notes due 2020 (Stock Code: 5370)
(together, the “Notes”)
under the U.S.\$20,000,000,000 Medium Term Note Programme
(the “Programme”) Established by Bank of China Limited**



**中國銀行股份有限公司
BANK OF CHINA LIMITED**

*(a joint stock company incorporated in the People’s Republic of China with limited liability)
(the “Bank”)
(Stock Code: 3988 and 4601(Preference Shares))*

Joint Lead Managers

BANK OF CHINA	BANK OF CHINA (HONG KONG)	BOC INTERNATIONAL
ANZ	BOCOM HK BRANCH	CITIGROUP
COMMONWEALTH BANK OF AUSTRALIA	HSBC	ICBC (AISA)
J.P. MORGAN	MUFG	SCOTIABANK
UBS		

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited and the Securities and Futures Ordinance (Cap.571) of Hong Kong) only, as described in the Offering Circular dated 6 June 2016, the Supplemental Offering Circular dated 7 February 2017 and the Pricing Supplements dated 7 February 2017. The listing of the Notes is expected to become effective on 15 February 2017.

By Order of the Board
Bank of China Limited
GENG Wei

Secretary to the Board of Directors and Company Secretary

Beijing, PRC
14 February 2017

As at the date of this announcement, the directors of the Bank are: Tian Guoli, Chen Siqing, Ren Deqi, Gao Yingxin, Zhang Xiangdong, Zhang Qi*, Liu Xianghui*, Li Jucai*, Nout Wellink#, Lu Zhengfei#, Leung Cheuk Yan#, Wang Changyun# and Angela Chao#.*

* *Non-executive Directors*

Independent Non-executive Directors