大健康
UNIVERSAL HEALTH

UNIVERSAL HEALTH INTERNATIONAL GROUP HOLDING LIMITED
大健康國際集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2211)

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules and the Inside Information Provisions under Part XIVA of the SFO.

The Board wishes to inform the shareholders and the potential investors of the Company that, based on the preliminary review of the unaudited consolidated management accounts of the Group and the current available information to the Board, the Group is expected to record a loss for the year ended 31 December 2016 as compared with the net profit recorded for the corresponding period of last year.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

This announcement is made by Universal Health International Group Holding Limited (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the "**SFO**").

The board of directors (the "**Directors**") of the Company (the "**Board**") wishes to inform the shareholders and the potential investors of the Company that, based on the preliminary review of the unaudited consolidated management accounts of the Group and the current available information to the Board, the Group is expected to record a loss for the year ended 31 December 2016 (the "**Period**") as compared with the net profit recorded for the corresponding period of last year. Details will be disclosed in the results announcement to be issued soon.

The expected loss recorded for the Period was mainly due to the following factors:

(i) the market remains weak as a result of the continuous downturn of the real economy, which leads to a decrease in sales volume of the Group. During the Period, on one hand, the Group has applied various promotion measures and made price adjustments for some products to maintain relative competitiveness; on the other hand, upstream suppliers were in the peak period for the Certification of the Good Manufacture Practice of Medical Products, increasing the cost of purchase, which results in a decrease in the gross margin of the Group for the Period.

(ii) the Group will continue the prudent practice in the traditional retail and distribution businesses in order to hedge the impact of the macro economic environment. For this reason, the Group has made a provision for the impairment of goodwill arising from acquiring retail businesses and distribution businesses in the previous years.

Despite the Group is expected to record a loss for the Period, the Board is of the view that the overall financial position of the Group remains healthy and the strategic transformation of the Group will be facilitated proactively, and thus the Board is optimistic with the long term outlook of the Group.

The information contained in this announcement is prepared only based on the Board's preliminary review of the unaudited consolidated management accounts of the Group and the current available information to the Board, but not on any data or information which has been audited or reviewed by the auditors of the Company. The Company is still finalizing the audited results of the Group for the Period and will disclose it in the results announcement to be published in March 2017.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
Universal Health International Group Holding Limited
Jin Dongtao
Chairman

Hong Kong, 14 February 2017

As at the date of this announcement, the Board comprises four executive Directors, namely, Mr. Jin Dongtao, Mr. Jin Dongkun, Mr. Chu Chuanfu and Mr. Zhao Zehua and three independent non-executive Directors, namely, Mr. Cheng Sheung Hing, Ms. Chiang Su Hui Susie and Ms. Hao Jia.