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# NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



China Singyes Solar Technologies Holdings Limited 中國興業太陽能技術控股有限公司 (incorporated in Bermuda with limited liability)

(Stock Code: 750)

US\$260,000,000 7.95% senior notes due 2019 (Stock Code: 5372)

guaranteed by

Singyes Green Investment (HK) Company Limited (incorporated in Hong Kong)

Singyes Green Energy Technologies (HK) Limited (incorporated in Hong Kong)

> **Basic Force Group Limited** (incorporated in British Virgin Islands)

# **Top Access Management Limited**

(incorporated in British Virgin Islands)

### Singyes Engineering (M) Sdn. Bhd.

(incorporated in Malaysia)

## Macao Singyes Renewable Energy Technology Co., Ltd.

(incorporated in Macao)

SunTreasure Group Corp. (incorporated in Samoa)

# Singyes Green Energy Holdings Limited

(incorporated in Bermuda)

Singyes Green Energy Investments Limited (incorporated in Hong Kong)

Singyes Green Building Technology Pte. Ltd. (incorporated in Singapore)

Singyes Engineering (H.K.) Company Limited (incorporated in Hong Kong)

#### (as Guarantors)

## **Joint Global Coordinators**

**BOC International** 

HSBC

**Guotai Junan International** 

### Joint Lead Managers and Joint Bookrunners

BOC	HSBC	Guotai	SBI China	China Everbright	Sun Hung
International		Junan	<b>Capital Financial</b>	Securities (HK)	Kai Financial
		International	Services Limited		

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the US\$260 million 7.95% senior notes due 2019 issued by China Singyes Solar Technologies Holdings Limited (the "**Notes**"), guaranteed by Singyes Green Investment (HK) Company Limited, Singyes Green Energy Technologies (HK) Limited, Basic Force Group Limited, Top Access Management Limited, Singyes Engineering (M) Sdn. Bhd., Macao Singyes Renewable Energy Technology Co., Ltd., SunTreasure Group Corp., Singyes Green Energy Holdings Limited, Singyes Green Energy Investments Limited, Singyes Green Building Technology Pte. Ltd., Singyes Engineering (H.K.) Company Limited, as described in the offering circular dated 8 February 2017. The Notes are to be issued by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of The Laws of Hong Kong) only. The listing of, and permission to deal in, the Notes is expected to become effective on or about 16 February 2017.

By Order of the Board China Singyes Solar Technologies Holdings Limited Liu Hongwei Chairman

Hong Kong, 15 February 2017

As at the date of this announcement, the executive Directors are Mr. Liu Hongwei (Chairman), Mr. Sun Jinli and Mr. Xie Wen, the non-executive Directors are Mr. Li Huizhong and Mr. Cao Zhirong and the independent non-executive Directors are Mr. Wang Ching, Mr. Yick Wing Fat, Simon and Mr. Cheng Jinshu.