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CIFI Holdings (Group) Co. Ltd.
旭輝控股(集團)有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock code: 00884)

**COMPLETION OF THE REDEMPTION AND
DELISTING OF US\$400 MILLION 8.875% SENIOR NOTES DUE 2019
(Stock code: 6016)**

Reference is made to the announcement of CIFI Holdings (Group) Co. Ltd. (the “**Company**”) dated 18 January 2017 (the “**Announcement**”) in relation to the Company informing the Trustee and holders of the Notes of its intention to redeem all outstanding Notes on 16 February 2017 (the “**Redemption Date**”). Unless otherwise defined, capitalized terms used herein shall have the same meanings as defined in the Announcement.

The Company has redeemed an aggregate principal amount of US\$400,000,000 of all outstanding Notes on the Redemption Date (the “**Redemption**”) at the redemption price equal to 104.438% of the principal amount thereof, being US\$417,752,000, plus accrued and unpaid interest of US\$1,873,620 to (but not including) the Redemption Date. The total amount of payment in connection with the Redemption made by the Company on the Redemption Date is US\$419,625,620. There are no outstanding Notes in issue after the Redemption.

The Company considers that there will be no material impact on its financial position as a result of the Redemption. The Company has applied to The Stock Exchange of Hong Kong Limited for the withdrawal of the listing of the Notes. Such withdrawal of listing is expected to become effective upon the close of business on 24 February 2017.

On behalf of the Board
CIFI Holdings (Group) Co. Ltd.
LIN Zhong
Chairman

Hong Kong, 20 February 2017

As at the date of this announcement, the Board comprises Mr. LIN Zhong, Mr. LIN Wei and Mr. LIN Feng as executive Directors; and Mr. GU Yunchang, Mr. ZHANG Yongyue and Mr. TAN Wee Seng as independent non-executive Directors.