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CHINA FORESTRY HOLDINGS CO., LTD.

中國森林控股有限公司

(In Official Liquidation)

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 930)

CANCELLATION OF LISTING

This announcement is made by the Joint Official Liquidators of China Forestry Holdings Co., Ltd. (In Official Liquidation) (the “Company”) pursuant to Rule 13.24A of the Listing Rules and paragraph 3.1 of Practice Note 17 to the Listing Rules.

Reference is made to the announcement of the Company dated 3 August 2016 (the “Announcement”). Capitalised terms defined in the Announcement have the same meaning in this announcement.

CANCELLATION OF LISTING

The Stock Exchange issued a letter to the Company on 10 February 2017 informing the Company that:

- (i) the third delisting stage had expired on 2 February 2017;
- (ii) the Company has not submitted any resumption proposal; and
- (iii) the Listing Committee has decided to cancel the listing of the shares of the Company in accordance with the delisting procedures under Practice Note 17 to the Listing Rules.

The last day of listing of the Company’s shares will be on 23 February 2017 and the listing of the Company’s shares will be cancelled with effect from 9:00 am on 24 February 2017.

Shareholders of the Company who have queries about the implications of the delisting are advised to obtain appropriate professional advice.

For and on behalf of
China Forestry Holdings Co., Ltd.
(In Official Liquidation)
Cosimo Borrelli
and
Margot MacInnis
Joint Official Liquidators

Hong Kong 22 February 2017

On the basis of the information available from the previous announcements made by the Company, the Board of Directors of the Company comprises: Mr Li Kwok Cheong and Mr Lin Pu as executive directors, Mr Li Zhi Tong and Mr Meng Fan Zhi as non-executive directors; and Mr Liu Can as independent non-executive director.