

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



**禹洲地產股份有限公司**  
**YUZHOU PROPERTIES COMPANY LIMITED**

*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock Code: 01628)**

**US\$300 MILLION 8.625% SENIOR NOTES DUE 2019**  
**(Stock Code: 6014)**

**EARLY REDEMPTION IN FULL AND  
APPLICATION FOR DELISTING OF SENIOR NOTES DUE 2019**

Reference is made to the announcement of Yuzhou Properties Company Limited (the “**Company**”) dated 17 January 2014, 19 January 2014 and 24 January 2014 (the “**Announcements**”) in relation to the issue of the 8.625% guaranteed senior notes due 2019 in the principal amount of US\$300 million (the “**2019 8.625% Senior Notes**”). Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

In accordance with the terms and conditions of the 2019 8.625% Senior Notes, on 21 February 2017, the Company has exercised its right to redeem in full the aggregate principal amount of US\$300,000,000 of the 2019 8.625% Senior Notes before their maturity (the “**Redemption**”) at a total redemption price of US\$312,937,500, representing 104.3125% of the principal amount of the 2019 8.625% Senior Notes plus accrued and unpaid interest. Upon completion of the Redemption, the 2019 8.625% Senior Notes have been fully cancelled and there are no outstanding 2019 8.625% Senior Notes in issue. The Company has applied to The Stock Exchange of Hong Kong Limited to withdraw the listing of the 2019 8.625% Senior Notes. Such withdrawal of listing is expected to become effective upon the close of business on 28 February 2017.

By order of the Board  
**Yuzhou Properties Company Limited**  
**Lam Lung On**  
*Chairman*

Hong Kong, 22 February 2017

*As at the date of this announcement, the executive directors of the Company are Mr. Lam Lung On (Chairman), Ms. Kwok Ying Lan, Mr. Lin Longzhi and Mr. Lin Conghui; and the independent non-executive directors of the Company are Mr. Lam Kwong Siu, Mr. Wee Henny Soon Chiang and Dr. Zhai Pu.*