

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :	28/02/201	17						
To : Hong Kong Exchanges and Clearing Limited								
Name of Issuer Date Submitted	Zijin Mining Group C 01/03/2017	Co., Ltd.						
I. Movements in Authorised	Share Capital							
1. Ordinary Shares								
(1) Stock code :	Description :							
	No. of ording shares	Par value nary (State currency)						
Balance at close of preceding	ng month N/A							
Increase/(decrease)	<u>N/A</u>							
Balance at close of the mor	th <u>N/A</u>							
(2) Stock code :	Description :							
	No. of ording shares		capital					
Balance at close of precedir	ng month N/A							
Increase/(decrease)	N/A							
Balance at close of the mor	th <u>N/A</u>							

2. Preference Shares				
Stock code :	Descri	ption :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pr	eceding month	N/A		
Increase/(decrease)		N/A		
Balance at close of th	e month	N/A	<u></u> -	
3. Other Classes of S	hares			
Stock code :	Descri	ption :		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pr	receding month	N/A		
Increase/(decrease)		N/A		
Balance at close of th	e month	N/A		
Total authorised share currency):	e capital at the	end of the month	(State N/A	
II. Movements in Issu	ed Share Capit	al		
	No. of ord	dinary shares	No of preferer	nce No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	5,736,940,000 H Shares	15,803,803,650 (Domestic/A Shares)	N/A	<u>N/A</u>
Increase/ (decrease) during the month	<u></u>	<u></u>	N/A	N/A

N/A

15,803,803,650 (Domestic/A Shares)

5,736,940,000 H Shares

Balance at close of

the month

N/A

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be the month pursuant issued pursuant scheme including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. (/ /) shares (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) 0 (Preference shares) 0 (Other class) 0 Total funds raised during the month from exercise of options (State currency) 0

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
						_
<u> </u>						
Subscription price EGM approval date			_			
(if applicable)						
(dd/mm/yyyy) 2.	(/ /)	_			
<u>Z.</u>						
(/ /) Stock code (if listed)						_
Class of shares issuable (Note 1)			_			
Subscription price			_			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
3.						
Stock code (if listed)			_			
Class of shares issuable (Note 1)						
Subscription price			- -			
EGM approval date (if applicable)						
	(/ /)	_			
4.						
(/ /) Stock code (if listed) Class of shares			_			
0 1			_			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	-			
		Total	(Preferen	ary shares) <u>0</u> nce shares) <u>0</u> Other class) 0		- -

Convertibles (i.e. Convertible	e into Shares of the	ne Issuer which	n are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	<u></u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)) 2.	(/ /)					
Stock code (if listed)	 					
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /) —					
Stock code (if listed)	_ _ 					
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4.	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		otal C. (Ordina	ary shares) 0		
			(Preferen	ce shares) 0		- -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Optio	ons (other than under Share Option Schemes)		
if ap	particulars including EGM approval date (dd/mm/yyyy), oplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.			
_			
-			
_	(/ /)		
_	shares (Note 1)		
-			
2.			
-			
-			
-	shares (Note 1)		
-	Silates (Note 1)		
3.			
J			
-			
-	1 1 1 \		
-	(/ /)		
-	shares (Note 1)		
-	T.(-1D. (0.1)	•	
-	Total D. (Ordinary shares)	0	
-	(Preference shares)	0	
	(Other class)	0	

Ot	her Movements	in Issued Sha	are Capital					
							No. of new shares of issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the
	Type of Issue							month
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

									No. of new shares of issuer issued during the month pursuant thereto	pursuant thereto as at close of the
	Type of Issue									month
				Class of shares issuable (Note 1)	_					
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Olace of above						
				Class of shares repurchased (Note 1)	-					
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares redeemed (Note 1)	_					
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares issuable (Note 1)	_					
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares issuable (Note 1)	_					
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		

Type of Issue	İ	No. of new hares of issuer issued during the month ursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			
	Class of shares issuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)		
	Total E. (Ordinary shares)	0	
	(Preference shares)	0	•
	(Other class)	0	
Total increase / (decrease) in ordinary shares dur	ing the month (i.e. Total of A to E): (1)	0	
	(2)	0	
Total increase / (decrease) in preference shares of	during the month (i.e. Total of A to E):	0	
Total increase / (decrease) in other classes of sha E):	ares during the month (i.e. Total of A to	0	
(These figures should be the same as the relevan Capital").)	nt figures under II above ("Movements in	Issued Share	

Remarks (if any):
Submitted by:Chen Jinghe
Title: Chairman (Director, Secretary or other duly authorised officer)
(Director, Secretary or other duty authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.