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HAN TANG INTERNATIONAL HOLDINGS LIMITED

漢唐國際控股有限公司

(Incorporated in the British Virgin Islands and continued in Bermuda with limited liability)

(Stock Code: 01187)

UPDATE ON THE RESUMPTION PROPOSAL

This announcement is made pursuant to Rule 13.24A of the Rules (“**Listing Rules**”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

Reference is made to the announcement (the “**Announcement**”) of Han Tang International Holdings Limited (the “**Company**”) dated 1 June 2016 and the announcement (the “**HKEx Announcement**”) of the Stock Exchange dated 8 June 2016. Capitalised terms used herein have the same meanings as those defined in the Announcement unless otherwise defined.

On 8 June 2016, the Company was placed into the third delisting stage. The Company was required to (i) submit a viable resumption proposal to demonstrate sufficient operations or assets as required under Rule 13.24 of the Listing Rules on or before 7 December 2016 and (ii) fulfil other resumption conditions as set out in the HKEx Announcement.

The Company submitted the resumption proposal (the “**Proposal**”) to the Stock Exchange which involves, among others, (i) an acquisition by the Company from Mr. Teng Daochun (“**Mr. Teng**”) his interest in a power and heat supply business in the People’s Republic of China with emphasis on energy saving and environmental protection; (ii) a proposed disposal of the Group’s entire interest in IC Spectrum (Kunshan) Co., Limited; and (iii) whitewash waiver. The Company and Mr. Teng entered into a binding agreement for the acquisition on 22 November 2016 and the acquisition constitutes a very substantial acquisition and a reverse takeover of the Company under the Listing Rules and will be subject to the reporting, announcement and shareholders’ approval requirements pursuant to the Listing Rules and approval of the new listing application of the Company by the Stock Exchange.

On 17 February 2017, the Company received a letter from the Stock Exchange, which stated that the Stock Exchange agreed to allow the Company to submit a new listing application relating to the Proposal on or before 30 April 2017. If the Company fails to do so or the Proposal fails to proceed for any reason, the Stock Exchange will proceed with the cancellation of the Company's listing status.

Trading in the shares of the Company has been suspended since 9:00 a.m. on 1 April 2014 and will remain suspended until further notice.

By Order of the Board
Han Tang International Holdings Limited
Zhao Wenjia
Chief Executive Officer

Hong Kong, 28 February 2017

As at the date of this announcement, the Board comprises executive Director, namely, Ms. Zhao Wenjia (Chief Executive Officer), non-executive Directors, namely, Mr. Xu Lei and Ms. Gu Yawei, and independent non-executive Directors, namely, Mr. Yao Yongjie, Mr. Ma Jianwei and Mr. Sinn Wai Kin Derek.