

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



AGILE GROUP HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 3383)

RMB2,000,000,000 6.50% Senior Notes Due 2017
(Stock Code: 85950)

VOLUNTARY ANNOUNCEMENT

REDEMPTION OF RMB2,000,000,000 6.50% SENIOR NOTES DUE 2017

Reference is made to the announcement of Agile Group Holdings Limited (the “**Company**”) dated 23 February 2014 (the “**Announcement**”) in relation to the issuance of RMB2,000,000,000 6.5% senior notes due 2017 (the “**2014 Notes**”). Unless otherwise defined, capitalized terms used herein shall have the same meanings as defined in the Announcement.

The Company has redeemed an aggregate principal amount of RMB2,000,000,000 of all outstanding 2014 Notes on 28 February 2017 (the “**Maturity Date**”) at the redemption price equal to 100% of the principal amount thereof, being RMB2,000,000,000, plus accrued and unpaid interest of RMB64,821,917.81 up to but excluding the Maturity Date (the “**Redemption**”). The total redemption price paid by the Company on the Maturity Date is RMB2,064,821,917.81.

The Company considers that there will be no material impact on its financial position as a result of the Redemption. Upon completion of the Redemption, the 2014 Notes will be cancelled and delisted from The Stock Exchange of Hong Kong Limited.

By Order of the Board
Agile Group Holdings Limited
Lam Ping Yuk
Company Secretary

Hong Kong, 1 March 2017

As at the date of this announcement, the Board comprises thirteen members, being Mr. Chen Zhuo Lin (Chairman and President), Mr. Chan Cheuk Yin** (Vice Chairperson), Madam Luk Sin Fong, Fion** (Vice Chairperson), Mr. Chan Cheuk Hung*, Mr. Huang Fengchao*, Mr. Chen Zhongqi*, Mr. Chan Cheuk Hei**, Mr. Chan Cheuk Nam**, Dr. Cheng Hon Kwan#, Mr. Kwong Che Keung, Gordon#, Mr. Cheung Wing Yui, Edward#, Mr. Hui Chiu Chung, Stephen# and Mr. Wong Shiu Hoi, Peter#.*

* *Executive Directors*

** *Non-executive Directors*

Independent Non-executive Directors