

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 28/02/2017					
To : Hong Kong Exchanges	and Clea	ring Limited			
Name of Issuer	China Ma	ple Leaf Educationa	al Systems Lim	ited	
Date Submitted	02/03/20	)17			
I. Movements in Authorised	Share Ca	pital			
1. Ordinary Shares					
(1) Stock code : <u>01317</u>	Descrip	tion:	Ordinary	Shares	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of precedir	ng month_	4,000,000,000	US\$0.001	US\$4,000,000	
Increase/(decrease)	-	<u>-</u>			
Balance at close of the mon	th _	4,000,000,000	US\$0.001	US\$4,000,000	
(2) Stock code : N/A	Descrip	tion :	N/A	1	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of precedir	ng month_	_			
Increase/(decrease)	-				
Balance at close of the mon	th _				

2. Preference Shares					
Stock code : N/A Descrip	otion : N/A				
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month_					
Increase/(decrease)		_			
Balance at close of the month		<u> </u>			
3. Other Classes of Shares					
Stock code : N/A Descrip	tion :	N/A	4		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month_					
Increase/(decrease)		_			
Balance at close of the month					
Total authorised share capital at the e currency):	nd of the month		S\$4,000,000		

## II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,360,750,671	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	1,360,750,671	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Pre-IPO Share Option Scheme adopted on 01/04/2008 Ordinary shares Nil Nil Nil Nil Nil 176,716 (Note 1) 2. Post-IPO Share Option Scheme adopted on 10/11/2014 Ordinary shares Nil Nil Nil Nil Nil Nil (Note 1) N/A shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

1. N/A  (	Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month		Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed)   Class of shares   issuable (Note 1)   Subscription price   EGM approval date (if applicable) (dd/mm/yyy)   ( / / )							
Stock code (if listed)   Class of shares   issuable (Note 1)   Subscription price   EGM approval date (if applicable) (dd/mm/yyy)   ( / / )							
EGM approval date (if applicable) (dd/mm/yyyy)  2.	Stock code (if listed) Class of shares issuable (Note 1)						
2. N/A    Stock code (if listed)	EGM approval date (if applicable)		\				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyy) 3. N/A  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyy) 4. N/A  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyy) ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / )  Total B. (Ordinary shares) (Preference shares) N/A		( / /	)				
Stock code (if listed)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  ( / / )  Total B. (Ordinary shares) N/A (Preference shares)	Stock code (if listed) Class of shares						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	•						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A  (/ / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total B. (Ordinary shares) N/A  (Preference shares)	EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4.	<u>3. IV/A</u>						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4.							
EGM approval date (if applicable) (dd/mm/yyyy)  4.  N/A  (	Class of shares						
(if applicable) (dd/mm/yyyy)  4. N/A  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  ( / / )  Total B. (Ordinary shares) N/A (Preference shares) N/A				•			
4. N/A  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total B. (Ordinary shares) N/A (Preference shares) N/A	(if applicable)	(	,				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total B. (Ordinary shares) N/A (Preference shares) N/A		( / /					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total B. (Ordinary shares) N/A (Preference shares) N/A							
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total B. (Ordinary shares) N/A (Preference shares) N/A							<u> </u>
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total B. (Ordinary shares) N/A (Preference shares) N/A	,						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total B. (Ordinary shares) N/A (Preference shares) N/A	inguishin (Note 1)						
EGM approval date (if applicable) (dd/mm/yyyy)  Total B. (Ordinary shares) N/A (Preference shares) N/A	Cubaculation arios			•			
(dd/mm/yyyy) ( / / )  Total B. (Ordinary shares) N/A  (Preference shares) N/A	EGM approval date						
(Preference shares) N/A		( / /	)				
(Preference shares) N/A			Total P	(Ordina	rv shares)	N/A	
(Other class) N/A			Total L	(Preference	ce shares)		_
				(Ot	ther class)	N/A	=

Convertibles (i.e. Convertible	into Shares of th	e Issuer which	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u> </u>					
	<u> </u>					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date			_			
(if applicable)	/ / / / \					
(dd/mm/yyyy)) 2. N/A	( / / )					
2. N/A	<u> </u>					
Stock code (if listed)		<u></u>				
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
3. N/A	( / / )					
<u> </u>	<u> </u>					
	<del>_</del>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4. N/A						
	<del>_</del>					
	<u> </u>					
O(a al a a la //f l'a (a l)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(ii applicable) (dd/mm/yyyy)	( / / )					
	. ,		Total C. (Ordina		N/A	_
				ce shares)	N/A N/A	-
			(0	ther class)	IN/A	=

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. RSU Scheme adopted on 10/11/2014		
( / / / )		
Ordinary shares (Note 1)	Nil	Nil
2. Specific mandate to the board of directors to grant the		
options to Hong Kong Zhixin Financial News Agency Ltd.		
was given by the shareholders of the Company on		
24/08/2015. No option has been granted under the specific		
mandate as at close of the month.		
		21/2
Ordinary shares (Note 1)	N/A	N/A
2. Defending its mode to the annual content of the Community		
3. Reference is made to the announcement of the Company	_	
dated 5 February 2017. Terms used herein shall have the	_	
same meanings as those defined in the said announcement. On 5 February 2017, the Purchaser, a wholly-owned		
	_	
subsidiary of the Company, and the Vendors entered into the Agreements, pursuant to which the Purchaser conditionally		
agreed to acquire and the Vendors conditionally agreed to		
sell in aggregate 47.5% of the equity interest in the Target		
Company for an aggregate consideration of RMB77,915,000		
(subject to any adjustment), which will be satisfied by the		
allotment and issue of an aggregate of 18,636,733		
Consideration Shares by the Company under the General		
Mandate at the Issue Price of HK\$4.732. Completion of the		
Acquisition is subject to the fulfilment or waiver of the		
conditions precedent set out in the Agreements.	1	
( / / )	-	
Ordinary shares (Note 1)	Nil	18,636,733
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Ot	Type of Jesus						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue			Class of shares				the month
				issuable (Note 1)				
1.	Rights issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			·	EGM approval date: (dd/mm/yyyy)	( / /	)		
				(dd/mm/yyyy)			<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(22)			N/A	<u>N/A</u>
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(			N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	) <sub>F</sub> = 00000			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
								. 4/11
						_		

	Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)		
9.	Capital reorganisation	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
		EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N/A
		Class of shares issuable (Note 1)		
10.	Other (Please specify) At price : State currency	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
		EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N/A
		Total E. (Ordinary shares (Preference shares (Other class	s) N/A	
To	otal increase / (decrease) in ordinary shares duri	ing the month (i.e. Total of A to E): (	1)N	/A
		(	2) <u>N</u>	/A
	otal increase / (decrease) in preference shares d	,		/A
E)			N	/A
	These figures should be the same as the relevan apital").)	nt figures under II above ("Movements	in Issued Sha	re

Remar	ks (if any):	
Submit	ted by: Chan Wai Ling	_
Title:	Company Secretary	_
	(Director, Secretary or other duly authorised officer)	

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.