

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 28 February 2017

To: Hong Kong E	xchanges and	l Clearing L	imited					
Name of Issuer Date Submitted			China Molybdenum Co., Ltd.					
			2 March 2017					
I. Movements in A		nare Capital						
1. Ordinary Shares	8							
(1) Stock code:	3993	Descript	ion:	H Sha	res			
			No. of ordinary shares	Par value (Renminbi)	Authorised share capital (Renminbi)			
Balance at close of preceding month		nth	3,933,468,000 H Shares	0.20	786,693,600.00			
Increase/(decrease)			Nil		N/A			
Balance at close of	the month		3,933,468,000 H Shares	0.20	786,693,600.00			
(2) Stock code:	603993 (Shanghai Stock Exchange)		ion:	A Sha	res			
		`	No. of ordinary shares	Par value (Renminbi)	Authorised share capital (Renminbi)			
Balance at close of	preceding mor	nth	12,953,730,699 A Shares	0.20	2,590,746,139.80			
Increase/(decrease)		Nil		N/A				
Balance at close of	the month		12,953,730,699 A Shares	0.20	2,590,746,139.80			

2. Preference Shares

Stock code:	N/A	Description	n: <u>N/A</u>		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			N/A		N/A
Increase/(decrease)			N/A		N/A
Balance at close of the 1	nonth		N/A		N/A

3. Other Classes of Shares

Stock code: N	/ A D	Description:	N/A		
		c	No. of other lasses of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preced	ing month	_	N/A		N/A
Increase/(decrease)			N/A		N/A
Balance at close of the mo	nth		N/A		N/A

Total authorised share capital at the end of the month (*Renminbi*): 3,377,439,739.80

II. Movements in Issued Share Capital

	No. of ord	inary shares		
	(1) H Shares	(2) A Shares	No of preference shares	No. of other classes of shares
Balance at close of preceding month	3,933,468,000 H Shares	12,953,730,699 A Shares	N/A	N/A
Increase/(decrease) during the month	Nil	Nil	N/A	N/A
Balance at close of the month	3,933,468,000 H Shares	12,953,730,699 A Shares	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date		Movement du	ring the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto	
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed	month pursuant thereto	as at close of the month
1. N/A						
(/ /) shares						
(Note 1)						
2. N/A						
(/ /)						
(Note 1) shares						
3. N/A						
(/ /)						
(Note 1) shares						
			Total A. (O	rdinary shares)	N/A	
			(Pre	ference shares)	N/A	
Total funds raised during the m	onth from exer	rcise of		(Other class)	N/A	
options (State currency)			N/A	\		

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry – dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy) 2. N/A	(1)	/				
(
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /	/)				
3. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /	1)				
4. N/A						
(11)						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /	/)				
			Total I	3. (Ordinary shares) (Preference shares)	N/A N/A	
				(Other class)	N/A	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /	′)				
2. N/A	(
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price	-					
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /	')				
3. N/A						
G(1 1 (CT) (1)						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
4. N/A						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
				C. (Ordinary shares) (Preference shares)	N/A N/A	
				(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full j	particulars including EGM approval date nm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
-			
-			
-			
-	shares (Note 1)		
2.	N/A		
-			
	(/ /)		
-	shares (Note 1)		
2	N7//		
3.	N/A		
-			
-	(/ /)		
-	shares (Note 1)		
-			
-	Total D. (Ordinary shares)	N/A	
-	(Preference shares)	N/A	
	(Other class)	N/A	

Other Movem	nents in	Issued Share C	Capital					
							No. of new shares of	No. of new shares of
							issuer issued during	issuer which may be
							the month	issued pursuant thereto
Type of Issue							pursuant thereto	as at close of the month
1. Rights issue	At price:	State currency	_ Class of shares issuable (Note 1)					
			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
2. Open offer	At price:	State currency	_ Class of shares issuable (Note 1)					
			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
3. Placing	At price:	State currency	_ Class of shares issuable (Note 1)					
			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
4. Bonus issue			Class of shares issuable (Note 1)					
			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip	At price:	State currency	Class of shares issuable (Note 1)				
dividend			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
6. Repurchase			Class of shares repurchased (Note 1)				
of shares			Cancellation date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
7. Redemption			Class of shares redeemed (Note 1)				
of shares			Redemption date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
8. Consideration	At price:	State currency	Class of shares issuable (Note 1)				
issue			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
9. Capital			Class of shares issuable (Note 1)				
reorganisation			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

	No. of new shares of	No. of new shares of
	issuer issued during	issuer which may be
	the month	issued pursuant thereto
	the month	issued pursuant thereto
Type of Issue	pursuant thereto	as at close of the month
10. Other At price: State currency Class of shares issuable (Note 1)		
(Please specify)		
Issue and allotment date: (dd/mm/yyyy) (//)		
EGM approval date: (dd/mm/yyyy) (/ /)	N/A	N/A
	27/4	
Total E. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
Total increase/(decrease) in ordinary shares during the month		
(i.e. Total of A to E):	N/A	
	2) N/A	
Total increase/(decrease) in preference shares during the month (i.e. Total of A to E):	N/A	
Total increase/(decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A	
the month (i.e. Total of A to E).	1 V/ A	
(These figures should be the same as the relevant figures under II at Share Capital").)	ove ("Movem	nents in Issued

Remark	ks (if any):
Submit	ted by: Li Chaochun
Title:	Chairman of the Board
	(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.