

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		28 February 20	17			
To : Hong Kong Exchanges and Clearing Limited						
Name of Issuer Date Submitted	Symphor 2 March	ny Holdings Limited 2017				
I. Movements in Authorised	Share Ca	apital				
1. Ordinary Shares						
(1) Stock code : <u>01223</u>	Descrip	otion: Symphony	y Holdings Li	mited		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of precedir	ng month	20,000,000,000	HK\$0.10	HK\$2,000,000,000.00		
Increase/(decrease)		Nil		Nil		
Balance at close of the mon	th	20,000,000,000	HK\$0.10	HK\$2,000,000,000.00		
(2) Stock code : N/A	Descrip	otion :				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of precedir	ng month					
Increase/(decrease)	,					
Balance at close of the mon	th					

2. Preference Shares			
Stock code : <u>N/A</u> Descrip	tion :		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month_			
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : <u>N/A</u> Descrip	tion :		
	No. of other classes of shares	(State	capital
Balance at close of preceding month_			
Increase/(decrease)		_	
Balance at close of the month		- ,	
Total authorised share capital at the e <i>currency)</i> :	nd of the month	(State HK\$2,	000,000,000.00

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	2,705,753,580	<u>-</u>	_ -	<u>-</u>
Increase/ (decrease) during the month	-	-	<u>-</u>	<u>-</u>
Balance at close of the month	2,705,753,580	<u>-</u>	<u>-</u>	

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	tion Schemes o	f the Issuer)			
Particulars of share option scheme including EGM	•	Movement durin	a the menth		No. of new shares of issuer which may be issued pursuant thereto as at close of	
approval date	ľ	viovement duni	ig the month		_	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option						
scheme						
adopted on						
10 June 2011						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	NIL
(Note 1)						
2.						
(/ /) shares (Note 1)						
3.						
shares						
(Note 1)				-		
,		Total	A. (Ordina)	ry shares)	NIL	
			(Preference		N/A	
			`	her class)	N/A	
Total funds raised d of options (State cur		nth from exercis	se 	NIL		

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Warrant (see Note)						
(0.5/07/0010)	HK\$	-	-	<u> </u>		539,732,716
(06/07/2019)	1.50					
Stock code (if listed) Class of shares	153	0 /				
issuable (Note 1)	Ordinary	Shares				
	HK\$1					
Subscription price	(subject to a	djustment)				
EGM approval date						
(if applicable) (dd/mm/yyyy)	(10/06/2	2016)				
2. N/A	(10/00/2	2010)				
2.1VA						
(/ /)						
Stock code (if listed)						
Class of shares			•			
issuable (Note 1)						
Subscription price			•			
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
3.		,				
						_
(/ /)						
Stock code (if listed)			:			
Class of shares						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
4.						
						_
Stock code (if listed) Class of shares			•			
iccuable (Note 1)						
Cubaccintian price						
EGM approval date			•			
(if applicable)						
(dd/mm/yyyy)	(/ /)				
		Total E	(Ordina	ary shares)		
		Total E		ice shares)		
				ther class)		
1			, ,			_

Convertibles (i.e. Convertible	e into Shares of the	ne Issuer whi	ch are to be List	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	<u></u>					
	<u></u>					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2.	<u></u>					
	<u></u>					
	<u></u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3.	,					
						
_	<u>—</u>					
Stock code (if listed)	<u> </u>					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4.	_					
-						
Stock code (if listed)				-		
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		Total C (Ordina	ary obaras)		
			Total C. (Ordina	ary snares) ice shares)		_
			(Fieleleli ()	other class)		_
			(0			_

	No. of new shares of issuer issued	No. of new shares of issuer which may be
	during the month	issued pursuant
	pursuant thereto	thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy),		the month
if applicable, and class of shares issuable:		the month
1. N/A		
11 _1//1		
(/ /)		
shares (Note 1)		
2.		
(/ /)		
shares (Note 1)		<u> </u>
3		
·-		
shares (Note 1)		
Strates (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		•
(Other class)		-
(0 1101 0 1000)		-

Ot	her Movements	in Issued Sha	are Capital: N/A					
	Tupo of leave						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							monan
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								_
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue							month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								<u>-</u>
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								_
				Class of shares issuable (Note 1)				
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
1								

		No. of new shares of	No. of new shares of
		issuer	issuer which
		issued during the	may be issued
		month	pursuant
		pursuant	thereto as at
Type of legue		thereto	close of the month
Type of Issue			11101101
	Class of shares ————issuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)		
	Total E. (Ordinary	1	
	shares		
	(Preference shares		-
	(Other class)	=
Total increase / (decrease) in ordinary shares du	ring the month (i.e. Total of A to E): (1)	NIL
	(2)	N/A
Total increase / (decrease) in preference shares	during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of sh E):	ares during the month (i.e. Total of A to		N/A
(These figures should be the same as the releval Capital").)	nt figures under II above ("Movements	in Issued SI	nare

Remarks (if any):
Note: Proposed bonus issue of warrants by the Company to the qualifying shareholders on the basis
of one (1) warrant for every five (5) shares held on the record date, per the Company's announcements
dated 24 March 2016 and the circular dated 29 April 2016.
Submitted by:Chow So Ying Anna
Title:Company Secretary (Director, Secretary or other duly authorised officer)
Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.