

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



CHINA FIRST CAPITAL GROUP LIMITED

中國首控集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1269)

POSITIVE PROFIT ALERT

This announcement is made by China First Capital Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors (the “**Board**”) of the Company wishes to inform the shareholders (the “**Shareholders**”) and potential investors of the Company that based on preliminary review by the Company’s management on the unaudited consolidated management accounts of the Group, the Company is expected to record a profit attributable to the Shareholders for the year ended 31 December 2016 as compared with a loss attributable to the Shareholders for the year ended 31 December 2015 recorded by the Group, which is mainly attributable to (i) the fair value change of trading securities which the Group invested and (ii) the profit made by First Capital Securities Limited, an indirect wholly-owned subsidiary of the Company, from the provision of placing and underwriting services.

The information contained in this announcement is based only on the preliminary assessment by the Board with reference to the information currently available, including the latest unaudited consolidated management accounts of the Group, and is not based on any information or figures which have been audited, confirmed or reviewed by the auditor or the audit committee of the Company. As at the date of this announcement, the consolidated results of the Group for the year ended 31 December 2016 have not yet been finalised and are subject to adjustments.

The announcement of the audited financial results for the year ended 31 December 2016 of the Group is expected to be published by the end of March 2017.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
China First Capital Group Limited
Wilson Sea
Chairman and Executive Director

Hong Kong, 2 March 2017

As at the date of this announcement, the Company's executive directors are Mr. Wilson Sea, Mr. Zhao Zhijun, Mr. Tang Mingyang, Mr. Yan Haiting and Ms. Li Dan; the Company's non-executive director is Mr. Li Hua; and the Company's independent non-executive directors are Mr. Chu Kin Wang, Peleus, Mr. Li Zhiqiang and Mr. Chen Gang.