

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : _____28/02/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer
Date Submitted

Goldin Properties Holdings Limited 02/03/2017

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>00283</u> Descrip	otion : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	capital
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A
(2) Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	capital
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

1 Ordinary Shares

2. Preference Shares

Stock code : <u>N/A</u> Descri	ption :	on :N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>	
Balance at close of preceding month	N/A	N/A	N/A	
Increase/(decrease)	N/A		N/A	
Balance at close of the month	N/A	N/A	N/A	

3. Other Classes of Shares

Stock code :	N/A	_Descript	ion :	N/A	Λ
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close c	of precedin	g month	N/A	N/A	N/A
Increase/(decreas	e)	-	N/A	-	N/A
Balance at close c	of the mon	th _	N/A	N/A	N/A

Total authorised share capital at the end of the month (*State currency*) :

(283) Page 2 of 10

N/A

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of				
preceding month	3,573,129,237	N/A	N/A	N/A
Increase/ (decrease)				
during the month	N/A	N/A	N/A	N/A
Balance at close of the				
month	3,573,129,237	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date					of issuer issued during the month	be issued pursuant
approval date _		Movement du	uring the month		pursuant thereto	thereto as at close of the month
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1.Granted on 27/11/2007 Exercise price HK\$6.5009						
(27/08/2002) Ordinary shares (Note 1)	N/A	N/A	N/A	N/A	N/A	1,009,090
2.Granted on 03/08/2009 Exercise price HK\$3.2703 (27/08/2002) Ordinary shares	N/A	N/A	N/A	N/A	N/A	11,792,762
(Note 1) 3.Granted on 21/04/2010 Exercise price HK\$3.1414 (27/08/2002)	19/1					
Ordinary shares (Note 1) 4.Granted on 10/08/2010 Exercise price HK\$3.7162 (27/08/2002)	<u>N/A</u>	<u> N/A </u>	<u>N/A</u>	50,454	N/A	3,797,867
Ordinary shares (Note 1) 5.Granted on 27/03/2012 Exercise price HK\$2.69 (27/08/2002)	N/A	<u>N/A</u>	<u>N/A</u>	<u> </u>	<u> </u>	565,089
Ordinary shares (Note 1) 6.Granted on 28/03/2014 Exercise price HK\$3.354 (23/08/2012)	<u>N/A</u>	<u> N/A </u>	<u>N/A</u>	<u> N/A </u>	<u> N/A </u>	6,716,667
Ordinary shares (Note 1)	N/A	N/A	N/A	N/A	N/A	27,500,000
			(Prefe	dinary shares) rence shares) (Other class)	Nil N/A N/A	
Total funds raised dur currency)	ring the month	from exercise of	options (State	<u>Nil</u>		

Warrants to Issue Shares of the	lssuer whi	ch are to be Listed	1			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value		during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Subscription price EGM approval date (if applicable)		/)				
· · · · · · · · · · · · · · · · · · ·						
Stock code (if listed) Class of shares issuable (Note 1)			-			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) <u>3. N/A</u>	(/	/)	-			
(/ /) Stock code (if listed) Class of shares issuable (Note 1)			-			
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/	/)				
EGM approval date (if applicable)	(/	/)				
		Tota	(Prefer	inary shares) <u>Nil</u> ence shares) <u>N/A</u> (Other class) <u>N/A</u>		- - -

Convertibles (i.e. Converti	ible into Share	es of the Iss	uer wh	ich are to be L	isted)		
Class and description	Currency of amount outstanding	Amount at of preced month	ding	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>							
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))		·					
2. N/A	_						
	_						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))					
					linary shares) <u>Nil</u> rence shares) N/A		-
				(Fielei	(Other class) N/A		
					·		-

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	_	
shares (Note 1)		
2. N/A		
2. <u>N/A</u>	-	
	-	
	-	
shares (Note 1)	-	
3. <u>N/A</u>		
	_	
	_	
shares (Note 1)	-	
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	1

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	Type of Issue	n Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)			
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy) (/ /)		
			EGM approval date: (/ / (dd/mm/yyyy))	N/A	<u>N/A</u>
2.	Open offer	At price : State	Class of shares issuable <i>(Note 1)</i> Issue and allotment (/ /)		
۷.	Open oner	At price · currency —	date : (dd/mm/yyyy) EGM approval date: (/ / (dd/mm/yyyy))		
			(dd/mm/yyyy)		<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)			
3.	Placing	At price : State	Issue and allotment (/ / date : (dd/mm/yyyy))		
			AGM approval date: (/ / (dd/mm/yyyy))	N/A	<u>N/A</u>
			Class of shares issuable (Note 1)			
4.	Bonus issue		Issue and allotment (/ / date : (dd/mm/yyyy))		
			EGM approval date: (/ / (dd/mm/yyyy))	N/A	<u>N/A</u>

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares				
5.	Scrip dividend	At price : State		(/ /)		
		At price - currency —	date : (dd/mm/yyyy) EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares redeemed (Note 1)				
7.	Redemption of shares			(/ /)		
				(/ /)		
						N/A	<u>N/A</u>
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	. ,	(/ /)		
				(/ /)		
			(aa/mm/yyyy)			<u>N/A</u>	<u>N/A</u>

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)			
10.	Other (Please specify)	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
Total E. (Ordinary shares) <u>Nil</u> (Preference shares) <u>N/A</u> (Other class) <u>N/A</u>						

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Submitted by:	Tricor Secretaries Limited
Title: (Director, Se	Share Registrar ecretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.