

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/	yyyy):	28/02/2017		
To: Hong Kong Exchanges and	Clearing L	imited		
Name of Issuer	China First	Chemical Holdin	gs Limited	
Date Submitted	02/03/2017			
Y.M	G : 1			
I. Movements in Authorised Sha	re Capitai			
1. Ordinary Shares				
(1) Stock code : 02121	Descriptio	n:	First C	hem
	1	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding mo	nth	000,000,000	0.10	500,000,000.00
Increase/(decrease)		Nil		Nil
Balance at close of the month	5,	,000,000,000	0.10	500,000,000.00
(2) Stock code : N/A	Descriptio	n:	N/A	<u> </u>
]	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	nth			
Increase/(decrease)				
Balance at close of the month				

Stock code :	N/A	Description :		N/A	1
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of J	preceding 1	month _			
Increase/(decrease)		_			
D.1 1	the month				
Balance at close of t	ine monui	_			
3. Other Classes of		-			
		Descript	tion :	N/A	Λ.
3. Other Classes of	Shares	Descript	No. of other classes of shares	N/A Par value (State currency)	Authorised share capital (State currency)
3. Other Classes of	Shares N/A		No. of other	Par value (State	Authorised share capital
3. Other Classes of Stock code :	Shares N/A		No. of other	Par value (State	Authorised share capital

II. Movements in Issued Share Capital

	No. of ordi	inary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	802,191,000	N/A	N/A	<u>N/A</u>		
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A		
Balance at close of the month	802,191,000	N/A	N/A	<u>N/A</u>		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under S	Share Option S	Schemes of the I	ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement dur	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and					•	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option Scheme adopted on 10/06/2011 and 12/06/2011						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
2						
(Note 1)						
			Total A. (Ordi	-	Nil	
			(Prefer	ence shares)	N/A	
			(Other class)	N/A	
Total funds raised duri	ng the month f	from exercise of	•			
options (State currency				Nil		

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. Convertible Bonds US\$ 15,000,000 Nil 15,000,000 Nil 55,283,840 Stock code (if listed) Class of shares issuable (Note 1) Ordinary shares HK\$1.9205/HK\$2.1949 Subscription price AGM approval date (if applicable) (dd/mm/yyyy)) (13/06/2016) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /)Total C. (Ordinary shares) (Preference shares) N/A N/A (Other class)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
(/ / (Note 1)	N/A	N/A
(Note 1)	IN/A	
2. N/A		
shares (Note 1)	<u>) </u>	
Shares (Note 1)	'	-
3. N/A		
	<u>) </u>	
shares (Note 1)	1	
Total D. (Ordinary shares)	N/A	
(Preference shares)		•
(Other class)		·
		•

Ot	her Movements in	Issued Share Capital					
						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/IIIII/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)		_		
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)		_		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
					17/11	
		Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
					17/11	
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	NT/A
					N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuab	alo.			
		(Note 1)	nc			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date:	(/ /)		
		(dd/mm/yyyy)			N/A	N/A
		Class of shares issuab (Note 1)	ole			
10.	Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Total E.	(Ordinary			
		•	(Preference (Othe	shares r class		
То	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A	to E):	(1)	Nil
				(2		N/A
То	otal increase / (decrease) in preference shares during	the month (i.e. Total of A	A to E):		-	N/A
To	otal increase / (decrease) in other classes of shares du	ring the month (i.e. Tota	al of A to E)	:		N/A
(7	These figures should be the same as the relevant figur	es under II above ("Mo	vements in I	ssued		

Remarks (if any):	
N/A	
Submitted by:	Tricor Investor Services Limited
Title:	Branch Share Registrar
	retary or other duly authorised officer)
Notes:	

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

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